

PFAS REGULATION & LITIGATION: NAVIGATING THE LEGAL LANDSCAPE

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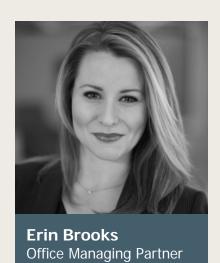
Sept. 10, 2025

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PFAS BACKGROUND

What is (are) PFAS?

PFAS is an acronym for a large family of man-made chemical substances:

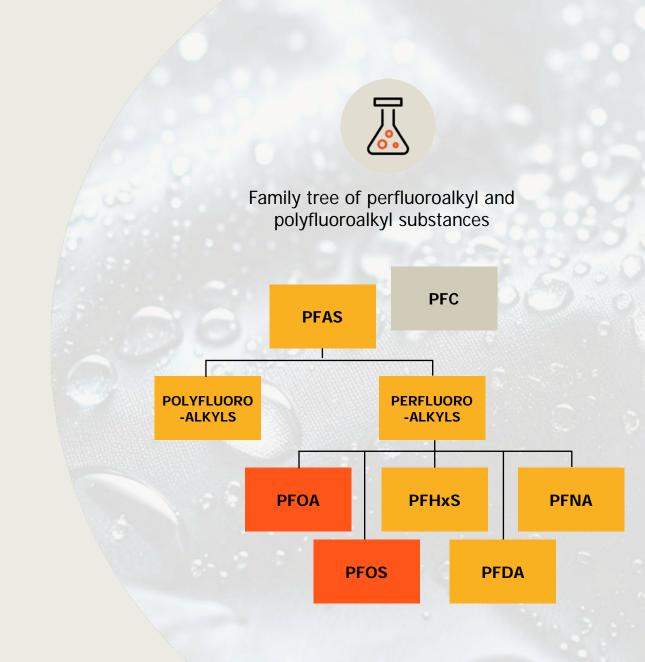
- 5,000-15,000 fluorinated chemicals
- Perfluorooctanoic acid (PFOA) and perfluorooctane sulfonate (PFOS) – most well-known and regulated compounds

Manufacturing:

- First manufactured in 1940s
- PFOA and PFOS not currently produced in the US, but still manufactured abroad and imported to the US
- Replacement chemistry still widely used

Common uses:

- Commercial products including stain- and water-repellant fabrics, polishes, waxes, paints, cleaning products
- Plastic extrusion; chrome plating; fire-fighting foams



FEDERAL REGULATORY UPDATE

Recent Administration Announcements



Water Quality, Fluoride, and PFAS: The CDC, informed by data and scientific review from NIH and EPA, will update recommendations regarding fluoride and PFAS in water. FDA will evaluate high dose liquid drop and tablet (consumable) dosages indicated for children and remove unsafe products. FDA will also take action against unapproved products, often marketed as supplements.

The Trump Administration Unified Agenda released this month identifies the following PFAS-related regulatory actions:

- Propose a rule by January 2026 setting PFAS effluent limits to address discharges from the organic chemicals, plastics and synthetic fibers (OCPSF) sector.
- Propose revisions by July 2026 to metal finishing effluent limitation guidelines to address discharges from chromium electroplating wastewater.
- By May 2027, finalize a rule to include monitoring and reporting of PFAS under the National Pollutant Discharge Elimination System (NPDES) permitting system.
- Finalize analytical methods for assessing PFAS under the Clean Water Act by March 2026.
- Designate nine PFAS as RCRA hazardous constituents subject to RCRA corrective action in April 2026.
- Add certain PFAS to the Toxics Release Inventory program.

Rollback or Keep Rolling?

Biden-Era EPA Actions Up For Reconsideration

CERCLA Listing for PFOA and PFOS as Hazardous Substances



Drinking Water Maximum Contaminant Levels





TSCA PFAS Reporting Rule

- Reporting portal opens on July 11, 2025 April 13, 2026, and closes on January 11, 2026 October 13, 2026.
- Requires reporting for PFAS manufactured in the US, imported into the US, and contained in articles imported into the US between January 1, 2011, and December 31, 2022
- Update possible exemption for articles importers:
 - Unified agenda has indicated a proposed rule with potential additional exemptions for small manufacturers, article importers.
 - Proposed rule to be published in December 2025; finalized in June 2026.

PFAS NATIONAL PRIMARY DRINKING WATER REGULATION

ORIGINAL RULE (Adopted April 2024)

Max. Contaminant Levels:

PFOA.....**4.0 ppt**

PFOS.....**4.0 ppt**

Compliance Deadline: 2029

Max. Contaminant Levels:

PFHxS, PFNA, HFPO-DA (GenX).....10 ppt

Hazard Index of 1.0:

Mixtures containing two or more of PFHxS, PFNA, HFPO-DA, and PFBS

LATEST PROPOSED CHANGES(Announced May 2025)

MCLs unchanged

Compliance Deadline: 2031

MCLs rescinded

Hazard Index rescinded

Extension of deadline – proposed rule anticipated next month (October 2025) and final rule to be finalized by April 2026.

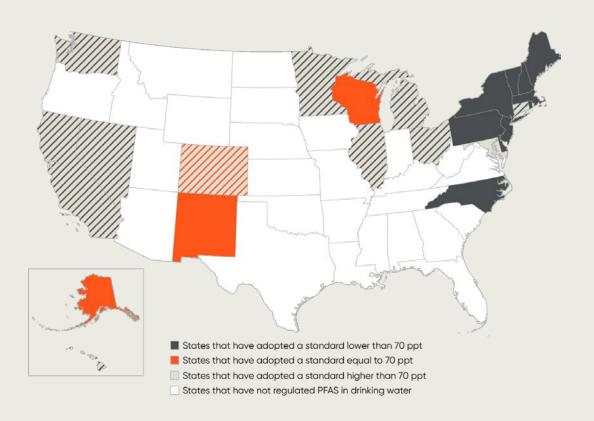
Rescinding MCLs/HIs – withdrawal to be initiated in February 2026.

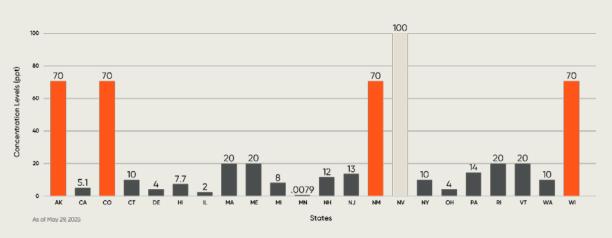


PFAS Drinking Water Standards

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Extensive state action and regulation, with a wide range of standards





REAL ESTATE & TRANSACTIONAL CONSIDERATIONS

PFAS – Real estate due diligence changes



1 PFOA and PFOS
(and their salts and
structural isomers) are now
"Hazardous Substances"
under CERCLA (since July 2024).

How does this CERCLA designation potentially affect prospective purchasers and owners/operators?

PFOA and PFOS must be included in Phase I environmental site assessments –

e.g., could become Recognized Environmental Conditions (RECs)

- Importance: Phase I ESAs are required in real estate transactions for prospective purchasers to satisfy the All Appropriate Inquiries standard for certain defenses to CERCLA liability.
- Evaluate when/whether to conduct sampling.

EPA will have the authority to include listed PFAS in site investigation and remediation projects.

- Can lead to cost recovery/ contribution claims for cost of PFAS remediation
- Can identify additional potentially responsible parties at existing sites to address PFAS issues
- EPA enforcement discretion to exclude passive receivers of PFAS from liability may increase costs to legacy industrial users.
- Potential for regulatory closure reopeners

PFAS ENVIRONMENTAL STANDARDS & CLEANUP LAWS



Some states have listed certain PFAS as hazardous substances. State hazardous substances may need to be included in a Phase I to satisfy AAI under state laws.



Soil, groundwater, and other clean-up standards can require investigation, remediation, or removal.



3 Drinking water standards at federal and state levels



by environmental permits – stormwater, wastewater, potentially air (e.g., effluent and emissions limits, monitoring/reporting)



Significant regulatory variance among states



Other countries are regulating PFAS as well – e.g., EU, Canada

PFAS is now a potential regulatory "re-opener"



Right to further investigation/ remediation

USEPA and state agencies reserve the right to require further investigation and/or remediation for "new" constituents of concern.

"New" constituents of concern

Re-openers based on "new" constituents of concern are infrequent due to the nature of environmental law.

Hazardous substances

PFOA and PFOS are now hazardous substances under federal CERCLA and most state equivalents (as of July 2024).

Subject to CERCLA

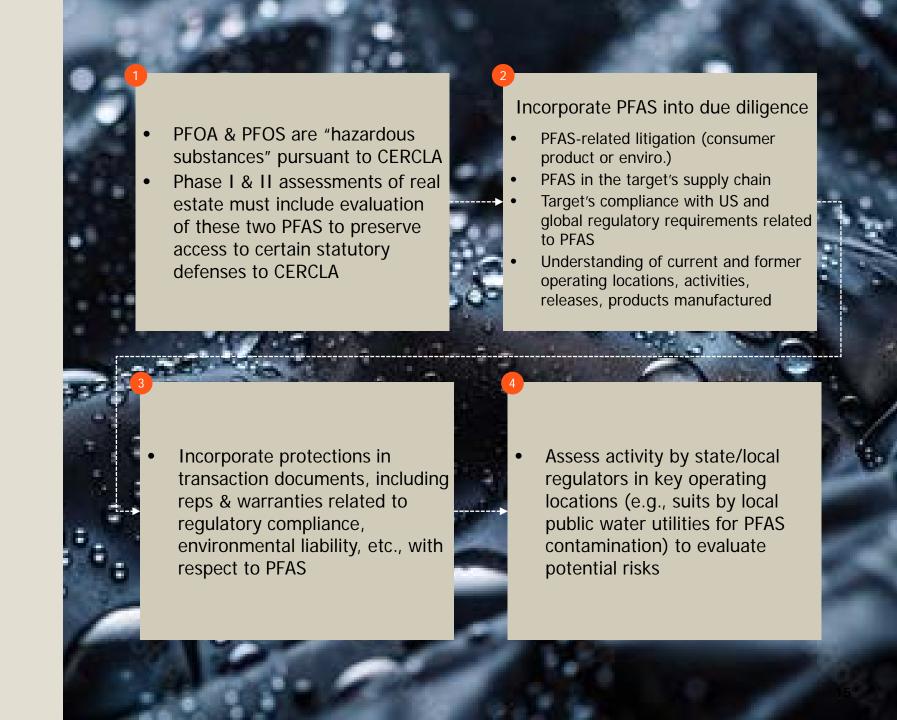
PFOA and PFOS are subject to every facet of CERCLA – even retroactively.

Other PFAS to be listed?

It is possible other forms of PFAS will become listed as hazardous substances under CERCLA over time.

PFAS considerations in the transactional context:





FEDERAL & STATE REPORTING REQUIREMENTS

TSCA PFAS Reporting Rule (Federal)





Requires reporting on the manufacture or import of PFAS chemicals that occurred between

Jan 1, 2011 - Dec 31, 2022 (long look-back time)

Reporting period:

April 13, 2026 -October 13, 2026

Includes:

Mixtures and articles (i.e., finished goods) containing PFAS

- Must report information "known or reasonably ascertainable" and conduct diligence appropriate to demonstrate compliance
- Confidential business information can be protected, but claim must be substantiated at the time of submittal
- Reporting will create significant amounts of publicly available information regarding PFAS in supply chains.



Companies should review manufacturing and import records to determine applicability and conduct upstream supplier outreach.

Minnesota's HF 2310



Beginning on **July 1, 2026**, manufacturers of any products that contain intentionally added PFAS must provide notice to the Minnesota Pollution Control Agency providing information on the product and PFAS content.





Beginning on **January 1, 2032**, a person may not sell or distribute any product that contains intentionally added PFAS, unless the MPCA has determined the use of PFAS in the product is a currently unavoidable use.

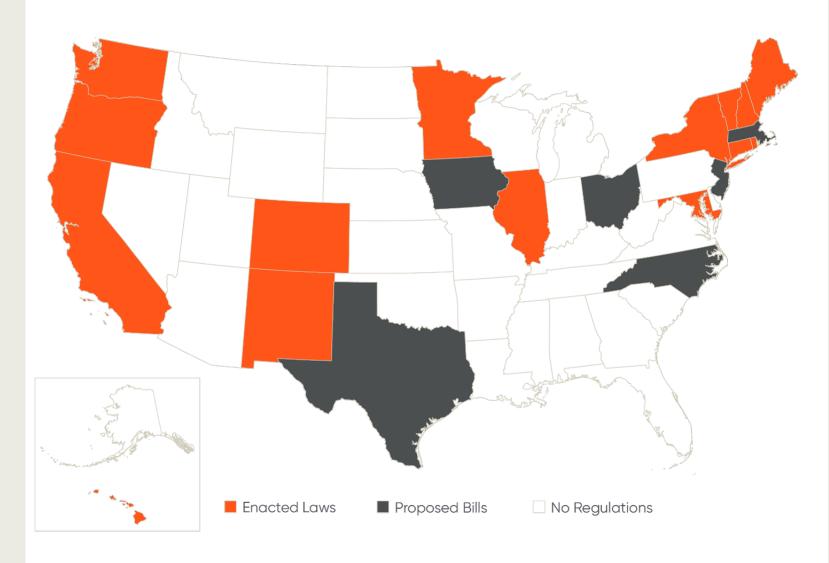
STATE REGULATION OF PFAS IN CONSUMER PRODUCTS

PFAS Consumer Product Laws

Extensive state legislation with some consistent themes:

- "Intentionally added PFAS"
- Primary Regulatory Categories:
 - Juvenile Products
 - Food Packaging
 - Textiles and Apparel
 - Cleaning Products
 - Ski Wax
 - Fabric Treatments
 - Rugs and Carpets
 - Cosmetics
 - Menstruation Products
 - Cookware
 - Textile Furnishings
 - Upholstered Furniture

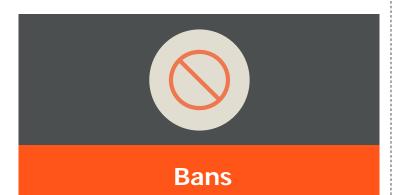
Enacted and Proposed PFAS Consumer Product Laws



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Types of PFAS Products Laws

Vary by state and type of product



- No intentionally added PFAS in specific product categories
- General prohibitions on the manufacture, distribution, sale, etc., of products containing intentionally added PFAS by a set date



Notification requirements

 Consumer-facing labeling or disclosure requirements for specific product categories



Reporting

 Reporting obligations for specific product categories or for all products, but no immediate onlabel disclosures or reformulation requirements

Food Packaging Laws



General Structure

- "PFAS" is a class of fluorinated organic chemicals containing at least one fully fluorinated carbon atom
- Prohibits the use of "intentionally added" or "intentionally introduced" PFAS
- Plant Fiber Bans: Jan. 1, 2023 California and New York
 - CA also prohibits the presence of any PFAS in a product or product component at or above 100 ppm measured in total organic fluorine, in addition to intentionally added PFAS.
- Non-Fiber Bans: July 1, 2023 Vermont
- Processing Aid: July 1, 2024 Rhode Island
- Shipping/Distribution Packaging Jan. 1, 2024 Minnesota

Juvenile Products Laws



General Structure

- "Juvenile products" are generally defined as products that are intended for use by children 12 years old or younger.
- The prohibitions apply to "intentionally added" PFAS, which generally are PFAS added to a product to create a specific effect in the finished product.
 - California's law also prohibits the presence of PFAS in a product at or above 100 ppm, as measured in total organic fluorine.
- Some, but not all, of the laws exempt internal components of the product that are not accessible during foreseeable "use and abuse" of the product.
- First in effect July 1, 2023 California Use prohibition

Impacted states include:

- Bans: CA, CO, IL, ME, MN, NM, OR, RI, VT
- Notice Requirements: CT, ME, NH, NY, VT, WA

Textile and Apparel Laws



• California AB 1817 – January 1, 2025

- The definition of "regulated" PFAS is either:
 - PFAS that are "intentionally added to a product and that have a functional or technical effect in the product," including PFAS that are intentional breakdown products of added chemicals, or
 - The presence of PFAS in a product or product component at or above the following thresholds, as measured in total organic fluorine:
 - January 1, 2025 100 parts per million ("ppm")
 - **January 1, 2027** 50 ppm
- Textile articles are defined to include "textile goods of a type customarily and ordinarily used in households and businesses, and include, but are not limited to, apparel, accessories, handbags, backpacks..."
 - "Apparel" is also broadly defined, and includes essentially all forms of clothing, including outdoor apparel (i.e., "clothing intended primarily for outdoor activities, including, but not limited to, hiking, camping, skiing, climbing, bicycling, and fishing").

Cosmetics Laws



After January 1, 2025, cosmetic products sold, distributed, or manufactured in California, Colorado, & Minnesota cannot contain "intentionally added PFAS."

"Cosmetic product" means an article for retail sale or professional use intended to be rubbed, poured, sprinkled, or sprayed on, introduced into, or otherwise applied to the human body for cleansing, beautifying, promoting attractiveness, or altering the appearance.

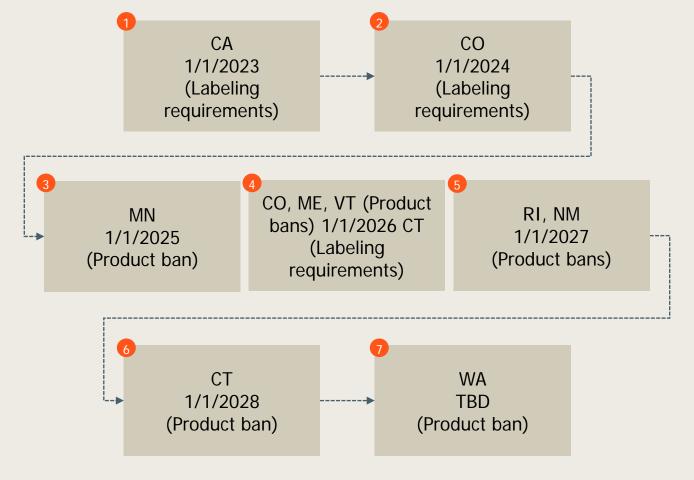
"Intentionally added PFAS" means either of the following:

- PFAS chemicals that a manufacturer has intentionally added to a product and that have a functional or technical effect in the product.
- 2) PFAS chemicals that are intentional breakdown products of an added chemical.

Cookware Laws



- Use prohibition January 1, 2025 (Minnesota) No intentionally added PFAS
- Cookware durable houseware items that are used in homes and restaurants to prepare, dispense, or store food or beverages. Includes pots, pans, skillets, grills, baking sheets, baking molds, trays, bowls, and cooking utensils.



New Mexico: Fluoropolymer Exemption







Fluoropolymer Exemption:



A product that contains fluoropolymers consisting of polymeric substances for which the backbone of the polymer is either a per- or polyfluorinated carbononly backbone or a perfluorinated polyether backbone that is a solid at standard temperature and pressure.



What should we ask our suppliers? What might our customers ask us?

1 Where is PFAS used in the manufacturing process?

Is PFAS contained in the products/ goods sold? If so, is it intentionally added? State laws almost all apply to "intentionally added" PFAS, not incidental product contamination.

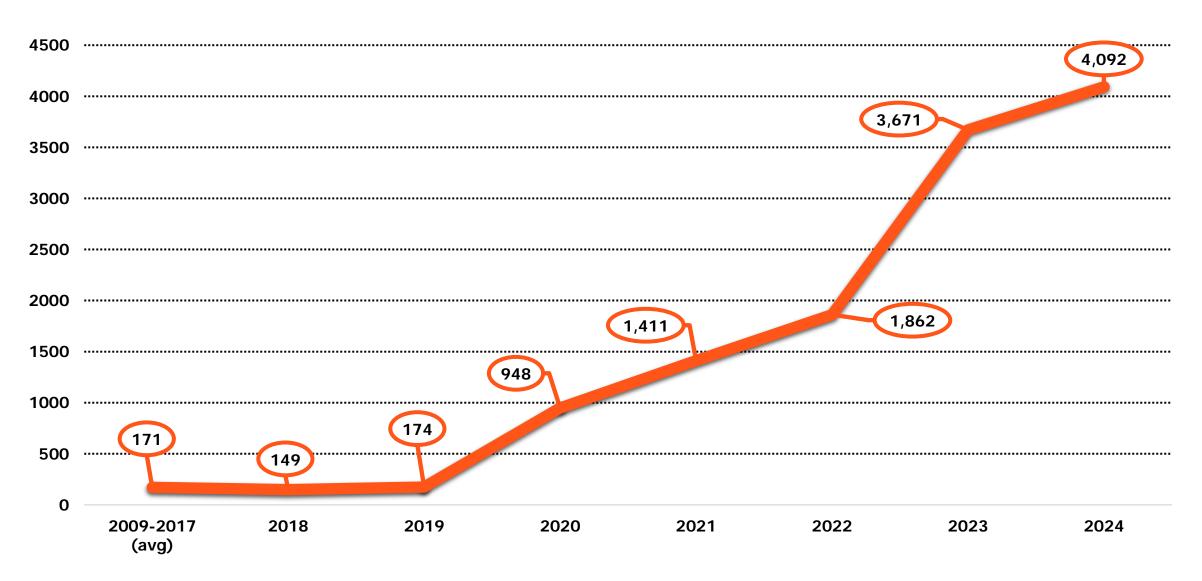
Where? What? **Intentionally** Document/ added? record

Which types of PFAS? (Common name, chemical information, amounts, etc.)

Document efforts to comply with requests from suppliers to be able to evidence a good faith effort to obtain information

LITIGATION TRENDS

U.S. DISTRICT COURT CASES FILED PER YEAR



PFAS Litigation: A Historical Perspective



1980s – Early 2000s: chemical manufacturer litigation

- 1980s: claims against DuPont related to PFOA byproduct used in Teflon
- Late 1990s: PFOS & PFOA identified in blood samples
- 1999: claims against DuPont by WV farm owner
- 2000s: class action against DuPont by WV employees and neighbors



2010s – 2020s: AFFF (aqueous filmforming foam)

AFFF: aqueous film-forming foam



2020 – Today: consumer products, labeling, etc.

- Environment: drinking water; biosolids
- Consumer Products: personal care products / cosmetics; food & food packaging; "PFAS=Free" labeling

The New York Times

3M Reaches \$10.3 Billion Settlement in 'Forever Chemicals' Suits

The deal followed an agreement by Chemours, DuPont and Corteva to pay \$1.19 billion to help resolve claims that the chemical manufacturers contaminated drinking water across the country.









Bloomberg Law

First US Trial in PFAS Foam Lawsuit on Hold to Vet Case Load

Aug. 18, 2025, 2:46 PM EDT



Pat Rizzuto Reporter







Photo Illustration: Jonathan Hurtarte/Bloomberg Law; Photos: Getty Images

A federal district judge paused the first bellwether personal injury trial in national PFAS litigation so all parties can determine how many individuals' lawsuits qualify for the legal action.

US District Judge Richard M. Gergel on Aug. 15 vacated the Oct. 20 trial and related actions "until such time as the court deems appropriate."

Bloomberg Law Practice smarter.

Consumer Product Litigation: 2021 to 2024

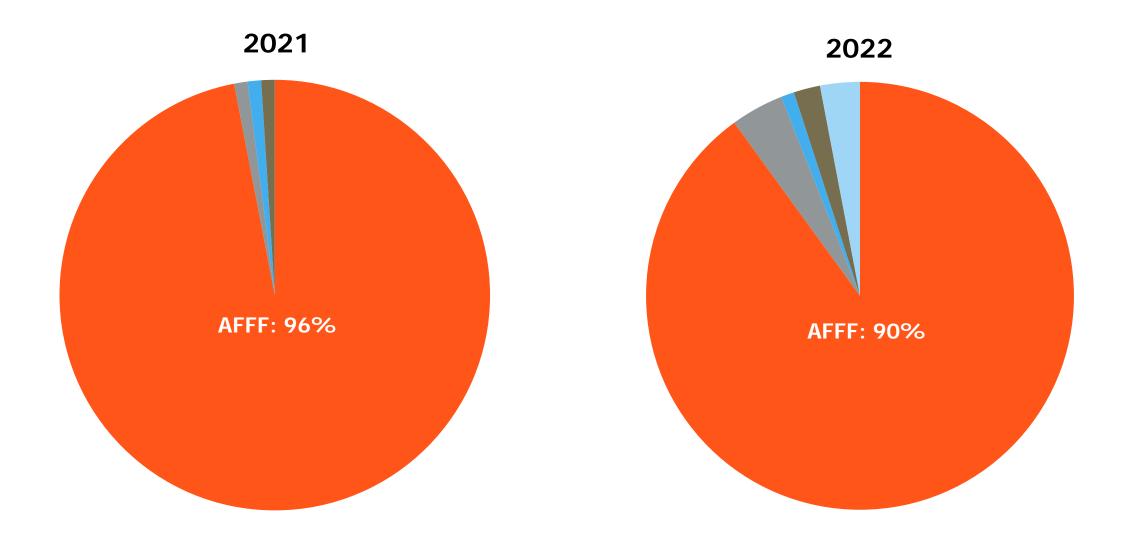
In 2021 and 2022, the lawsuits that were filed predominantly focused on the following product categories:



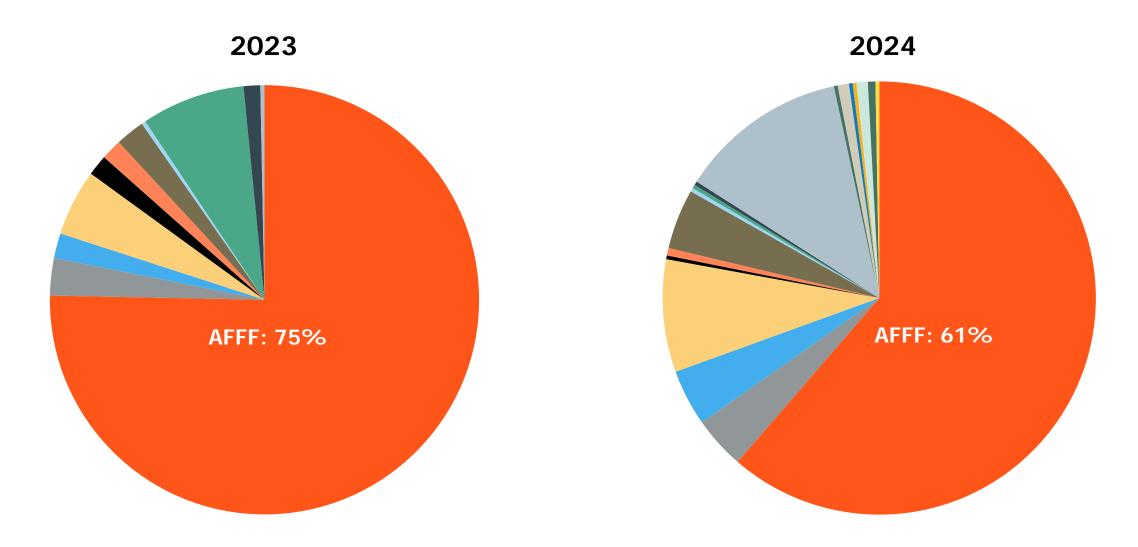


- Aqueous Film Forming Foam (AFFF)
- Food and food packaging products
- Textiles
- Personal care products and cosmetics

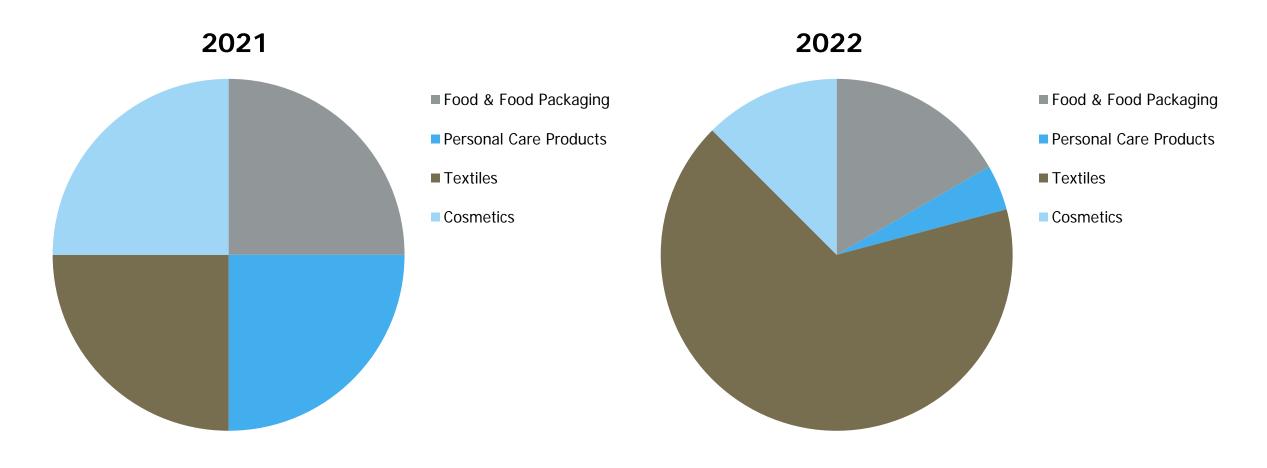
AFFF Cases Dominate Litigation: 2021-2022



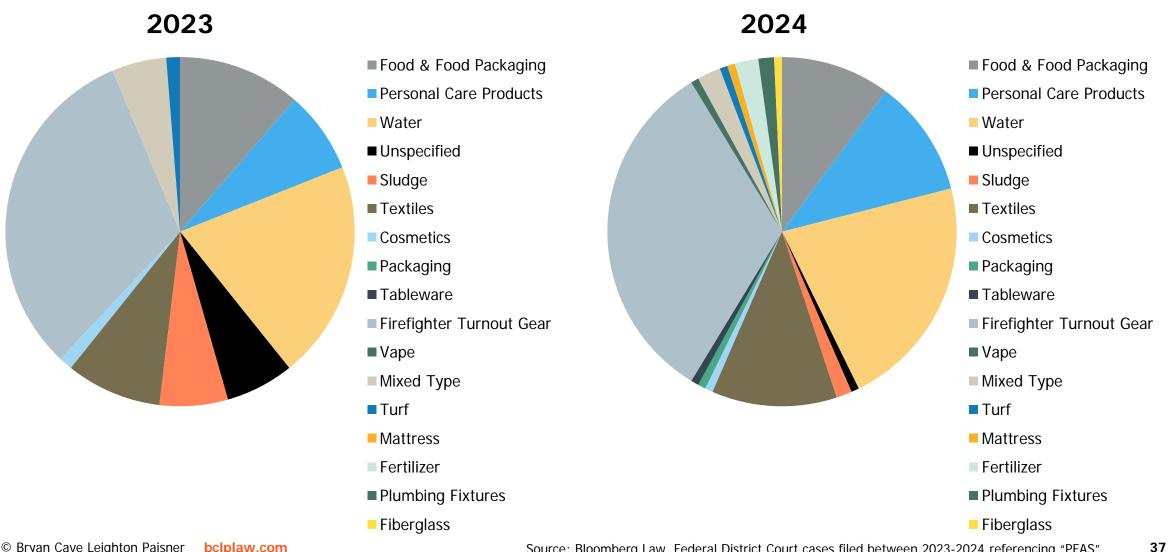
AFFF Cases Dominate Litigation: 2023-2024



Other Categories of Litigation: 2021-2022



Other Categories of Litigation: 2023-2024



Third-Party Product Investigations































Saedi v. Coterie Baby, Inc. No. 24-cv-3893

S.D. New York (Dismissed Oct. 3, 2024)

Hicks v. L'Oreal USA, Inc.

No. 22-civ-1989 S.D. New York (Survived dismissal Sept. 19, 2024)



Maketa v. Target Corp.

No. 24-cv-02576 N.D. California (Dismissed Sept. 26, 2024)



Little v. NatureStar N. Am.

No. 1:22-cv-00232 E.D. California

(Survived dismissal Sept. 11, 2024)



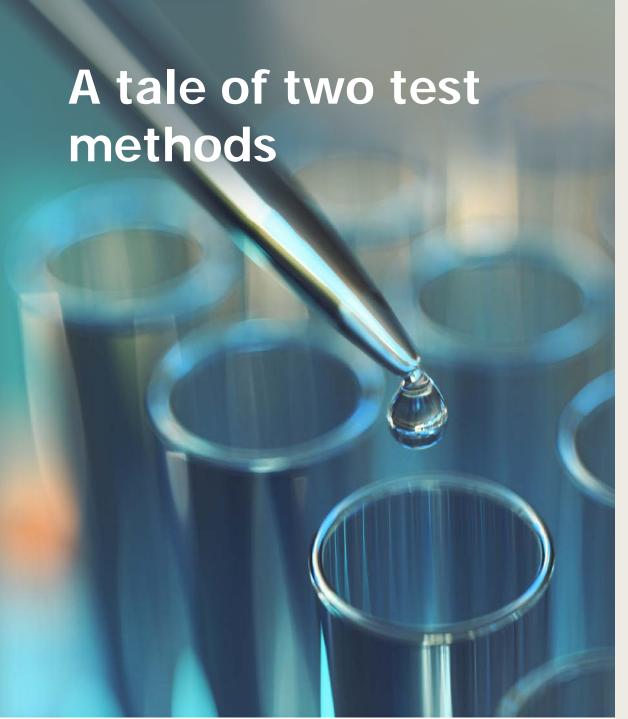
Endres v. Newell Brands

No. 24-00952

N.D. California

(Survived dismissal May 14, 2024)

39



Total Organic Fluorine ("tof") Testing

- Screening test for organic fluorine compounds a potential indicator or proxy for PFAS content
- Method used by several state laws setting limits on PFAS in consumer products, such as California's bans on PFAS in textile articles, juvenile products.
- Can be over-inclusive and may result in larger "PFAS" figures
- Some courts have begun rejecting TOF testing as supporting a plausible claim that a product contains PFAS potentially harmful to health.
 - See Bounthon v. Procter & Gamble Co., No. 23-cv-00765 (N.D. Cal. Oct. 15, 2024) (TOF testing insufficient to plausibly support claims that labeling misled consumers regarding the PFAS content, health, or safety of defendant's menstrual products).

Specific PFAS Analyte Testing

- Targeted analysis to identify and quantify specific PFAS compounds
- Validated test methods are available for a small subset of the thousands of known PFAS compounds

FINDING ORDER IN THE CHAOS

Next steps to consider:

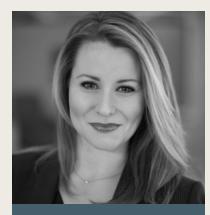




Review of supply chain Will likely require prioritization Questionnaires and certifications to demonstrate compliance Do you conduct additional testing? Review advertising + marketing claims for potential vulnerability Review contractual requirements (upstream and downstream) and product specifications

Document, document!

QUESTIONS?



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