



40TH ANNUAL CORPORATE COUNSEL INSTITUTE

THE IMPORTANCE OF THE GRG/AIRPORT EXPANSION

May 8, 2025



Presented by:



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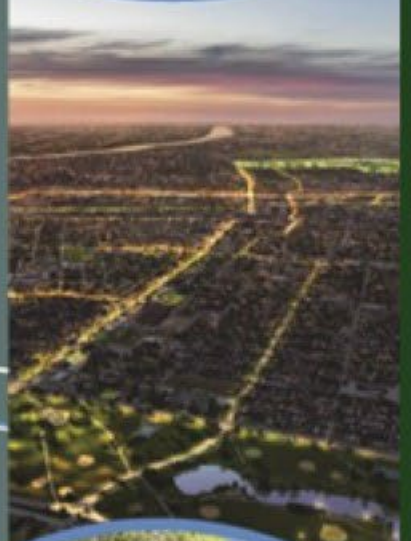
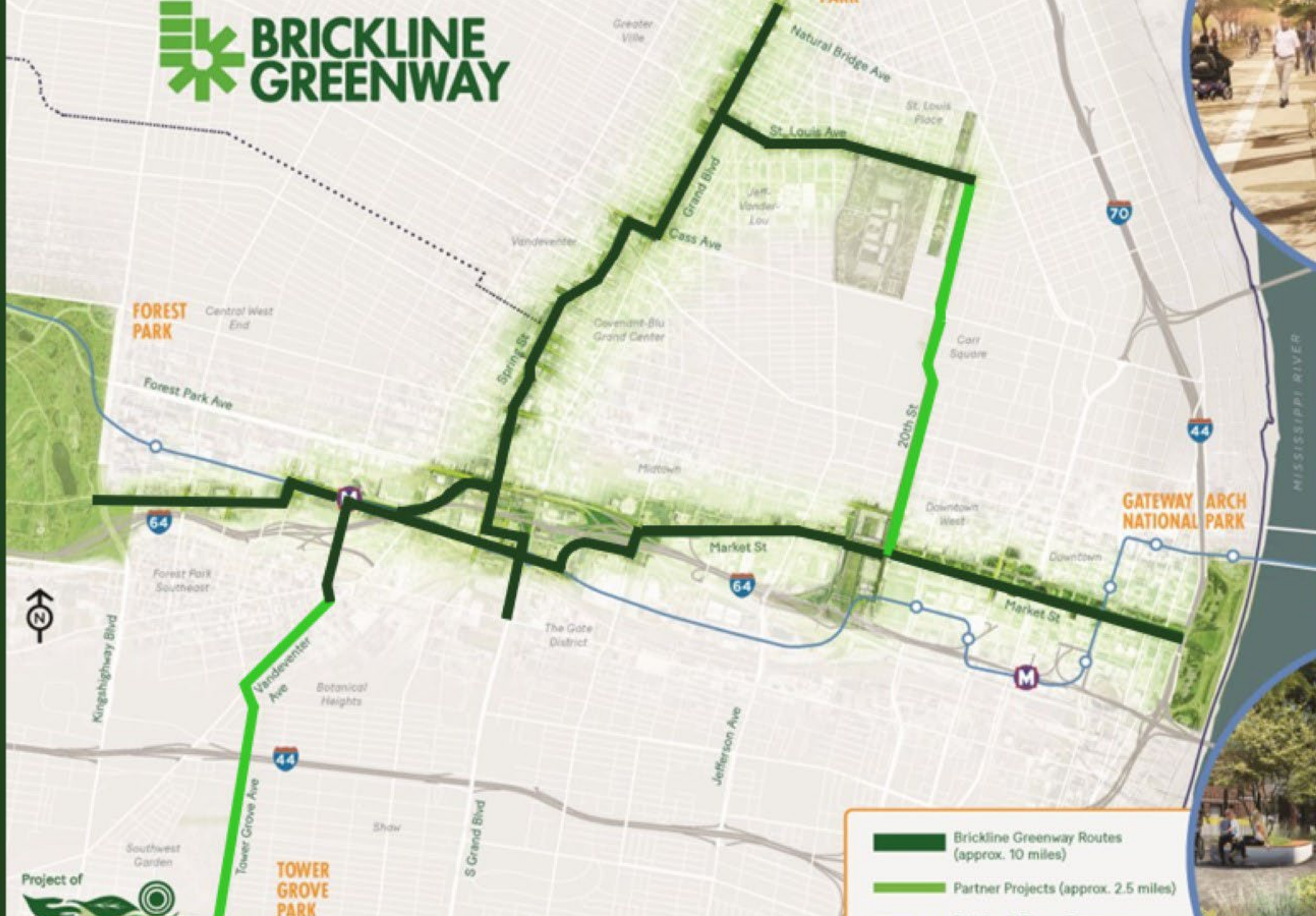
Project of




Great Rivers Greenway

A VISION THIS BOLD
TAKES ALL OF US

BRICKLINE GREENWAY





Economic and social
impacts of developing the
Brickline Greenway

Prepared for Greater St. Louis, Inc.
October 2022

BRICKLINE GREENWAY PROJECTED ECONOMIC IMPACT

(from Ernst & Young study with Greater St. Louis, Inc.)

2:1 RETURN ON INVESTMENT

\$462M

Trail construction
(230 ANNUAL JOBS)

EQUIVALENT TO

1,003-1,146

Fewer cars per year,
reducing emissions

UP TO **\$4M**

Aggregated avoided
health costs to
residents

UP TO **\$82M**

Associated local
business activity
(906 JOBS!)

EQUITABLE ECONOMIC DEVELOPMENT STRATEGIES



affordable housing + job growth + community development + capacity building





BEFORE





CONSTRUCTION PROGRESS





AFTER

 **BRICKLINE
GREENWAY**

Project of 



BEFORE



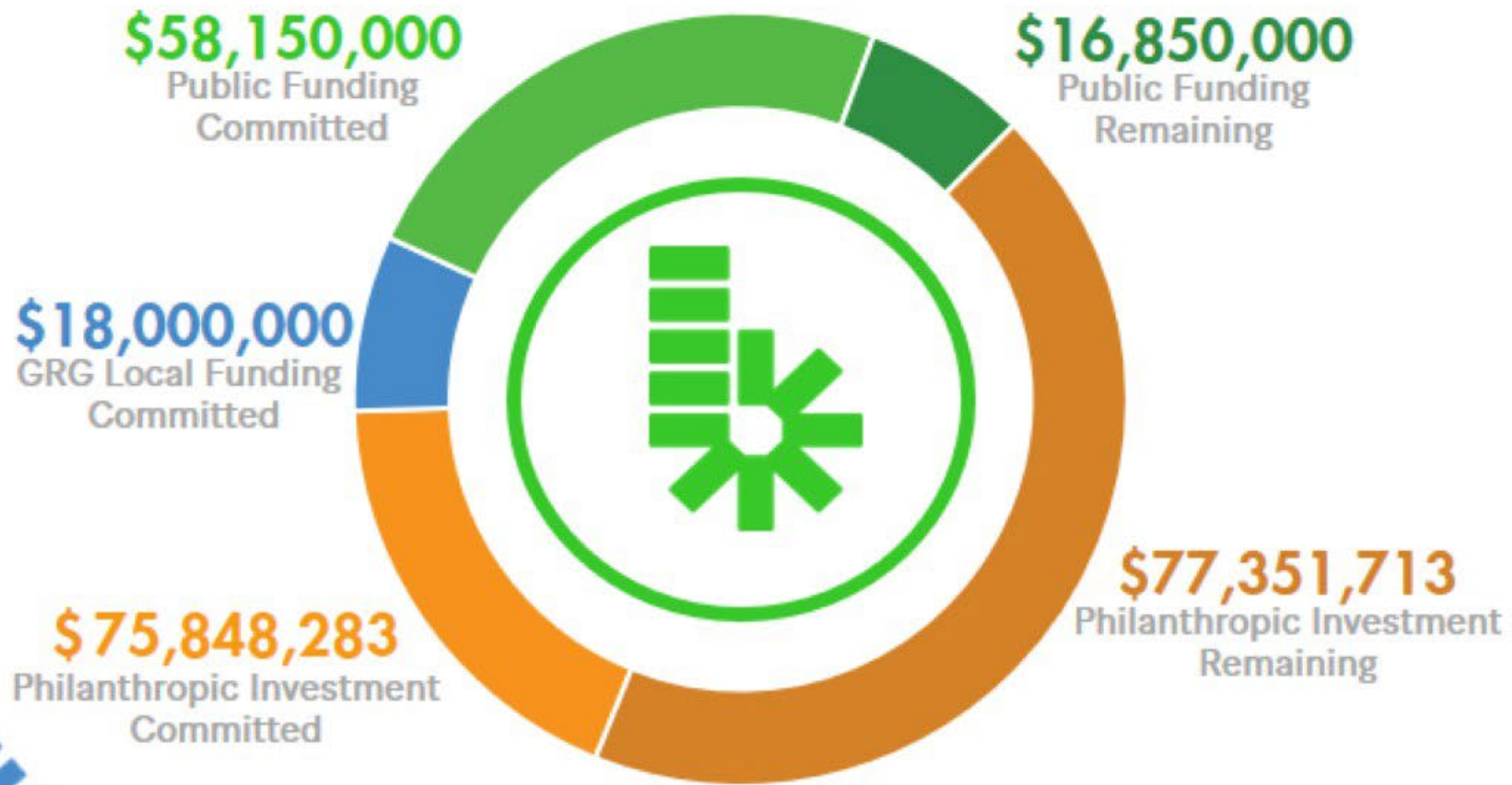


AFTER



BRICKLINE GREENWAY FUNDING \$245M TOTAL

**62%
TO GOAL**



A VISION THIS BOLD TAKES ALL OF US





ST. LOUIS LAMBERT
INTERNATIONAL AIRPORT®

What's Happening Now at STL



May 8, 2025

Terminal Needs vs. Solutions



GROWTH
IN
PASSENGERS

- Up to 62 aircraft gates
- Right-sized terminal & concourse space
- Accommodate modern aircraft



OLD/AGING
FACILITIES

- Upgrade customer experience
- Reduce O&M costs
- Improve resiliency/reliability



INADEQUATE
CONCESSIONS

- Increase customer choices
- Upgrade customer experience



INSUFFICIENT
REVENUE
OPPORTUNITIES

- Provide more garage parking
- Enhance revenues

S O L U T I O N S



Consolidated Terminal Program (CTP)

Proposed Concept

- ✓ Passenger convenience
- ✓ Customs accessible to all carriers
- ✓ Single efficient security checkpoint
- ✓ Gates on both sides (shorter walks)
- ✓ New roadways & entrance
- ✓ Concourse can expand further
- ✓ Right-sized space



The CTP Conceptual Phasing



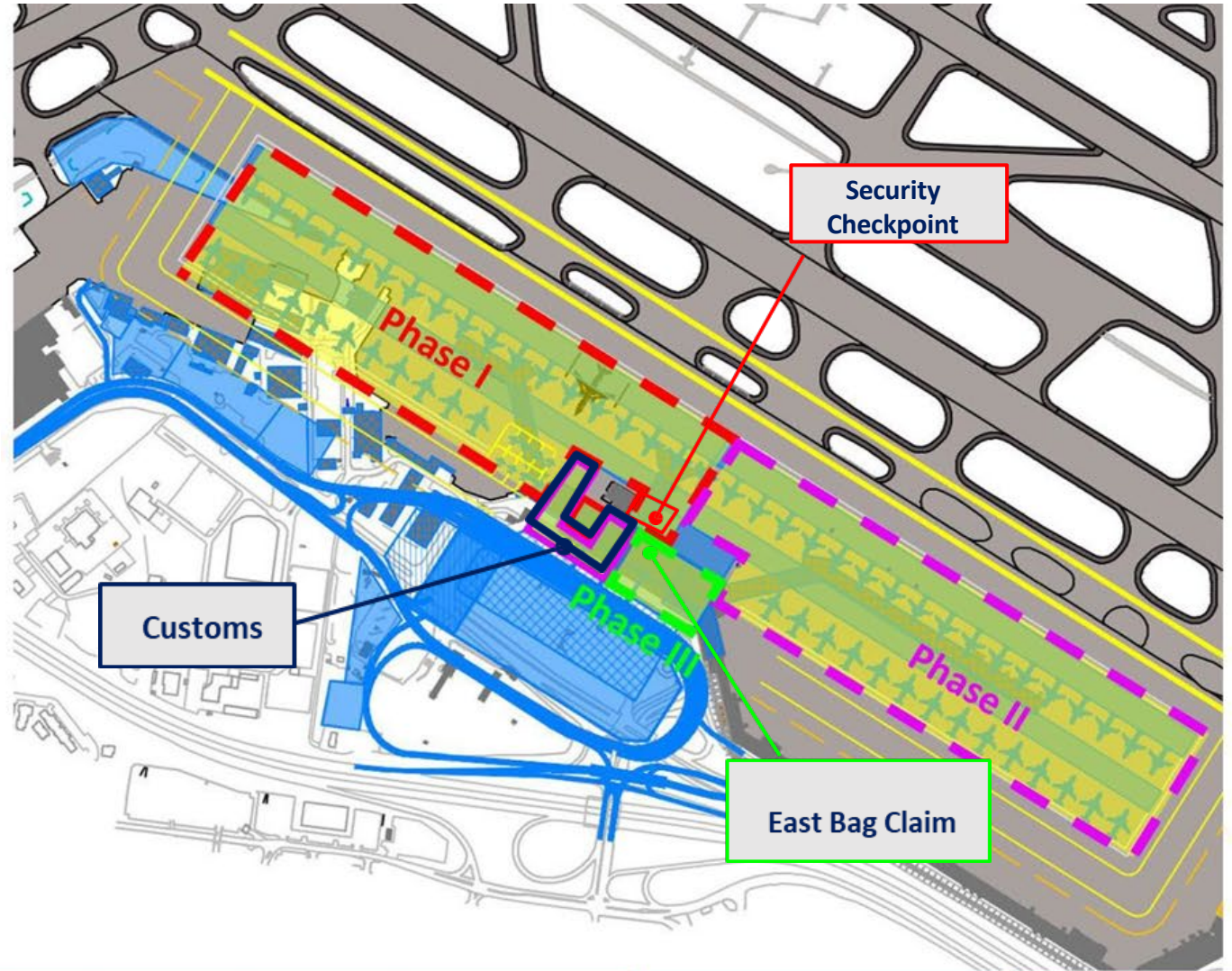
Phase I –
Construction Complete:
Late 2028



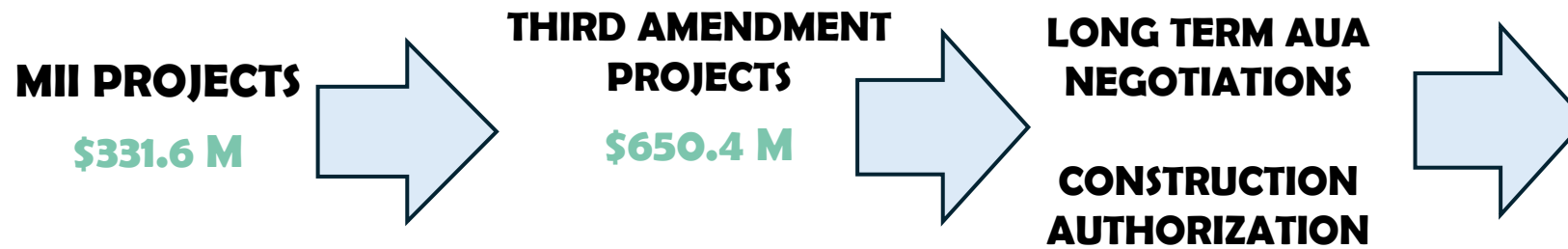
Phase II –
Construction Complete:
Late 2030



Phase III –
Construction Complete:
Late 2031



Progressive Funding & Authorizations



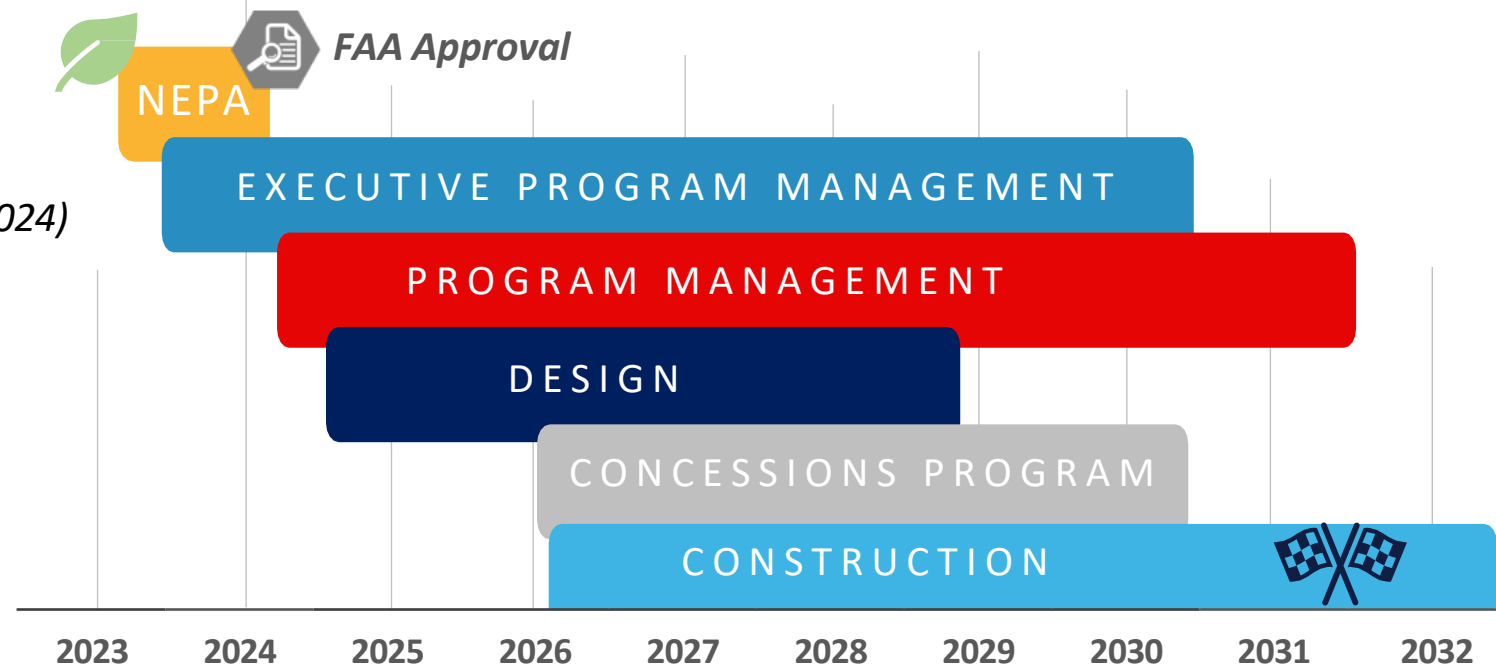
\$982
million



Program and Procurement Progress



- Airline Negotiations for Design & Enabling (*completed*)
- Environmental (NEPA) *completed*
- Program Manager (awarded to 1STL)
- Airline Negotiations for new AUA (*started August 2024*)
- CTP Designer (*awarded to HOK*)
- Garage/Roadway Solicitation (*awarded to HDR*)
- CMAR Contract Solicitation (*begins 1st Qtr. 2025*)
- Enabling Project Construction (*Begins 2025*)
- Terminal/Garage Construction Authority (*Anticipated 2026*)



QUESTIONS?



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