Baker McKenzie.

Hot Topics and Key Issues in Antitrust and Tech

Association of Corporate Counsel | June 6, 2019

Today's Panel

Creighton Macy—Partner, Baker McKenzie

Michael Lawrence—Senior Competition Counsel, Google

Michele Lee AGC and Head of Global Litigation, Regulatory, and Competition, Twitter

Chris Ries—AGC for Global Supply Chain and Antitrust, HPE

Steve Reeder—Senior Corporate Counsel, Antitrust, Oracle

Agenda

- Key Antitrust Issues in Tech
- → Weighing Antitrust Risk
- Considerations in the Deal Context
- → (Global) Antitrust Compliance
- → Questions



Key Antitrust Issues Facing Tech Companies



In an increasingly regulatory/political environment focused on tech

Weighing Antitrust Risk and Business Objectives



Complex Issues

Many tech issues do not fit into a simple box with respect to antitrust.



Business Objectives

In dynamic industries, antitrust (and other) risk is often times weighed against business objectives.



Risk of Scrutiny

In some cases, the risk will include scrutiny from an antitrust enforcer or private claimant.

Antitrust Considerations in M&A and Contracts

Some M&A Considerations:

- Due Diligence
- Substantive and Procedural Analysis
- DealTerms
- Filings
- ReviewPeriod
- Pre-Closing Integration

Some Commercial Considerations:

- MFNs
- Non-Solicits
- Exclusivity
- Balance of Trade
- Rebates/Discounts
- Allowances

Ensuring Global Antitrust Compliance

Culture of Compliance

- ✓ Setting a "Tone from the Top"
- ✓ Creating tailored programs
- ✓ Conducting focused trainings
- ✓ Providing continued support
- ✓ Checking the process and results
- ✓ Compliance is part of the team.



Baker McKenzie.

Baker & McKenzie LLP is a member firm of Baker & McKenzie International, a global law firm with member law firms around the world. In accordance with the common terminology used in professional service organizations, reference to a "partner" means a person who is a partner, or equivalent, in such a law firm. Similarly, reference to an "office" means an office of any such law firm. This may qualify as "Attorney Advertising" requiring notice in some jurisdictions. Prior results do not guarantee a similar outcome.

© 2019 Baker & McKenzie LLP

bakermckenzie.com