



## Memo

To: Financial Services Network Leadership  
From: Rosemarie Abraham, Chapter + Network Engagement Consultant  
Date: December 19, 2025  
Re: 2026 Annual Meeting Call for Programs Data

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In anticipation of the 2026 Annual Meeting Call for Programs, below you will find data to aid the Financial Services Network in developing its program submissions. All data provided is representative of relevant activity from the past two fiscal years (October 1, 2023, through September 30, 2025).

### 2023-2025 ANNUAL MEETING FINANCIAL SERVICES NETWORK SUBMISSIONS

Session	Attendees
<b>2025</b>	
Financial Literacy Unpacked: Understanding Financial Metrics From A to Z	231
From General Liability to Cyber Liability: Your Guide to Negotiating Insurance Coverage in Commercial Agreements That Will Provide Adequate Compensation When Everything Goes Wrong	312
<b>2024</b>	
Financial Literacy for In-House Counsel, Part 2	194
<b>2023</b>	
Cryptocurrency: From Scandals to Fraud, and Where We Go from There	99
Dr. Strangelawyer or: How I Learned to stop Worrying and Love the Law	N/A (format changed)
SEC Rulemaking: 2023 in Review	Declined

## **2023-2025 FINANCIAL SERVICES NETWORK MEMBER SURVEY SUGGESTED TOPICS**

Most popular topics, in decreasing order:

- Artificial Intelligence Review
- Cybersecurity and Data Privacy in Financial Services
- Career Development – Developing Management Skills of the General Counsel
- CFPB Regulatory Update
- The Growing Use of Digital Technology in the Financial Services Sector
- Career Development – Developing Management Skills of the General Counsel

Additional suggestions:

- AI - Setting a Responsible Use Governance Framework to Protect Your Company from Regulatory Scrutiny
- Changes in electronic commerce laws as they apply to financial service companies. State by state review.
- Use of third-party data for creation of internal AI/machine learning models
- Changing regulatory environment, especially regarding mini-CFPBs.
- In the face of paralysis in Washington and increasing regulation in the statehouses, what is to become of interstate commerce businesses like multistate lenders?
- Hot Topics in Payments

## **2023-2025 FSN WEBCAST & LEGAL UPDATE ATTENDANCE NUMBERS**

APAC Call (APAC) – One-hour live presentations on the latest legal trends affecting organizations in the Asia-Pacific region and multinational companies. Available live or on-demand through the ACC Education Archive. CLE/CPD credit available for a fee.

EMEA Call (EMEA) – Thirty-minute to one-hour live presentations on the latest legal trends affecting organizations in Europe, Africa, and/or the Middle East and multinational companies. Available live or on-demand through the ACC Education Archive. No CLE/CPD credit available.

Legal Update (LU) – Short (20 to 40-minute) presentations on the latest legal trends made on the monthly Network Teleconference calls. Available live or on-demand through the ACC Education Archive. No CLE/CPD credit available.

Roundtable Discussion (R) – Thirty-minute to one-hour live presentations on the latest legal trends featuring an interactive discussion between two or more industry or topic area experts. Available live or on-demand through the ACC Education Archive. No CLE/CPD credit available.

Webcast (W) – One-hour live presentations on the latest legal trends. Available live or on-demand through the ACC Education Archive. CLE/CPD credit available for a fee.

FY25				
Type	Title	Date	Registered	Attended
LU	3 Part Series on GLBA: Session 2: Satisfying the 2024 Reporting Requirement	10/24/2024	69	24
LU	3 Part Series on GLBA: Areas of Focus to Avoid Unknowingly Misrepresenting the Handling and Security of Consumer Information to Your Consumers and Regulators	11/13/2024	106	53
LU	A Look Ahead: Predictions for the Financial Services Industry Under the Trump Administration	1/22/2025	113	69
LU	<i>Co-sponsored w/ FSN, CEN</i> DORA   Why Does It Matter?	2/26/2025	134	66
LU	<i>Co-sponsored w/ FSN, LDM, SLD</i> Embracing Generative AI for Legal Departments: from Surviving to THRIVING	2/19/2025	363	205
LU	<i>Co-sponsored w/ FSN, NTIH</i> Navigating AI in the Legal World: Challenges, Concerns, and Cross-Department Collaboration	2/19/2025	242	133
LU	Current Trends in US Patent Litigation for Financial Institutions	3/26/2025	29	18
LU	Change is Upon Us: AI and Crypto Developments in North America and their Impact on Financial Institutions	3/27/2025	82	46
LU	<i>Co-sponsored w/ FSN, NTIH, SEN, WITH</i> Attributes of Highly Effective Negotiators	4/23/2025	435	243
LU + NW	Mental Health and Self Compassion for In-House Counsel	5/28/2025	132	61
LU	Data Sovereignty & Cross-Border Data Transfers: Evolving Risks and Compliance Strategies in Financial Services	6/25/2025	105	38
LU	<i>Co-sponsored w/ FSN, CEN</i> The New Financial Services Regulatory Landscape: Opportunities and Challenges	7/30/2025	127	70
LU	<i>Co-sponsored w/ FSN, LDMN, LIT, ILAN</i> Navigating Attorney-Client Protection in a Global, Digital World	7/23/2025	264	147

LU	Genius Act: Crypto and the State of Play in 2025	9/30/2025	163	78
LU	<i>Co-sponsored w/ FSN, ILAN</i> International Tax and Transfer Pricing Update	9/16/2026	132	49
<b>FY2024</b>				
LU	New York DFS Cybersecurity Regulation and Enforcement Priorities	10/4/2023	93	60
LU	<i>Co-sponsored w/ FSN, ESN</i> ESG and Financial Services - Current State of Play and Where Do We Go from Here?	11/8/2024	82	53
LU	You've Been Hacked: Now What?	1/24/2024	364	202
LU	<i>Co-sponsored w/ FSN, CEN, CSN</i> Hot Trends in Crypto Enforcement and Compliance, and the Historic Binance Settlement	2/20/2024	53	40
LU	<i>Co-sponsored with, LIT, SLD, FSN</i> Hot Topics at the FTC	2/28/2024	115	87
LU	Employee or Independent Contractor? Classification Under the FLSA	3/27/2024	265	158
LU	<i>Co-sponsored w/ Compliance &amp; Ethics FSN/ITPEC</i> Artificial Intelligence: Evolving Regulatory Compliance Issues for the Consumer Financial Services Sector	4/24/2024	182	89
LU	Career Corner: Leveraging Your Network to Land a New Role	4/10/2024	258	111
LU	Career Corner: MASTERING THE ART OF PERSONAL BRANDING WITH YOUR LINKEDIN PROFILE	4/25/2024	358	172
LU	Career Corner: Demystifying the Interview   Anatomy of an Interview	5/8/2024	313	201
LU	Career Corner: How to Work with Recruiters	5/23/2024	311	161
LU	Career Corner: Salary Negotiations	6/5/2024	380	164
LU	FTC Non-Compete Ban – Impact on Financial Services and Status of Legal Challenges	6/6/2024	172	84

LU	Career Corner Masterclass: Making the Next Steps In Your Career	6/20/2024	327	155
LU	<i>Co-sponsored w/ LIT/ITPEC/FSN</i> Consumer Protection Focus on Transactions on Gaming Platforms: CFPB, Litigation & Beyond	6/26/2024	87	37
LU	FSN CC: Next in our Career Corner Series: HR Tips for Standing Out as a Candidate	7/10/2024	306	149
LU	What is the State of the Administrative Agency and How Does It Impact the Consumer Financial Protection Bureau?	7/24/2024	102	65
LU	FSN CC: Leadership   What You Need to Succeed in the Next Level of Your Career	7/25/2024	131	44
LU	Mental Health Matters: Mental Health for Lawyers	8/28/2024	146	85
LU	Career Corner: Level up your Communication by leveraging your EQ	8/7/2024	300	144
LU	Career Corner: How to Retire Successfully	9/4/2024	391	205
LU	Preventing and Navigating Burnout	9/18/2024	165	64
LU	3 Part Series on GLBA: Part 1 - Rule Updates	9/26/2024	84	44
LU	Rocky Mountain AI: The Colorado AI Act and its Impact on Financial Institutions	9/25/2024	202	90
<b>FY2023</b>				
EMEA	EMEA Call: Unspoken Giants: Fighting the Cancer of Corruption	10/12/2022	N/A	22
LU	Current Trends in Bankruptcy & Insolvency	11/15/2022	N/A	18
LU	2023 US Congress Preview	12/14/2022	N/A	43
APAC	Getting the Deal Done: Southeast Asia	1/31/2023	87	58
LU	<i>Co-sponsored w/ CSL, Financial Services Networks</i> SEC Enforcement Update	1/26/2023	110	69
LU	<i>Co-sponsored w/ CSL, Financial Services Networks</i> Navigating Pay Transparency: Effective Strategies for Compliance	2/22/2023	228	131
LU	Anti-Corruption in the Americas: 2022 Year in Review and Predictions for 2023	3/22/2023	78	54

<b>LU</b>	Too Big/Too Small to Fail: What Lies Ahead – Bank Receiverships, the FDIC, the Federal Reserve, and You	4/6/2023	179	125
<b>APAC</b>	Digital Personal Data Protection Bill of 2022: Will it ensure a digital economy that is equitable and unrestricted?	4/13/2023	110	53
<b>APAC</b>	An Overview of Crypto Across Asia	4/19/2023	56	32
<b>LU</b>	<i>Co-sponsored w/ FSN and ITPEC</i> Protecting Your Business in a Digital World: A Guide for Financial Institutions	4/26/2023	76	41
<b>LU</b>	<i>Co-sponsored w/ CSL, REN, FSN, WITH</i> Navigating the Boardroom + Networking	5/9/2023	196	133
<b>LU</b>	<i>Co-sponsored w/ CSL, LIT, FSN, NTIH</i> Burnout & Beyond: Understanding & Addressing Mental Health in the Practice of Law	5/24/2023	95	70
<b>LU</b>	<i>Co-sponsored w/ FSN, WITH</i> SVB's Implosion Has Tech Companies Reeling. Here's What You Should Know?	5/2/2023	38	23
<b>LU</b>	<i>Co-sponsored w/ the ITPECN, SLDN, CEN, FSN, HLN</i> The Hottest Questions in AI Right Now - Answered	6/1/2023	342	199
<b>LU</b>	<i>Co-sponsored w/ the ITPECN, SLDN, CEN, FSN</i> Data Privacy and Cybersecurity Subcommittee: Finding Your Next Opportunity - Creating a Strategy for Success	6/13/2023	149	94
<b>LU</b>	<i>Co-sponsored w/ CSL, FSN, REN, WITH</i> Navigating the Boardroom Part 2	6/12/2023	185	97
<b>LU</b>	<i>Co-sponsored w/ CSL, FSN, REN, WITH</i> What You Need to Know About CFIUS and Recent Developments	6/13/2023	69	40
<b>LU</b>	Balancing Act for Banks: Impacts That Rate Increases Have on Balance Sheets and Capital	6/28/2023	37	29
<b>LU</b>	A Review of CFPB's Latest Statements on Junk Fees and Abusiveness	7/26/2023	94	60

<b>LU</b>	<i>Co-sponsored w/ CSL, FSN, WITH</i> GC/CLO Leadership Insights	7/11/2023	171	95
<b>LU</b>	<i>Co-sponsored w/ CSL, FSN, REN</i> Embracing the Future: Rethinking Real Estate in Post-Pandemic Superstar Cities	8/17/2023	99	41
<b>LU</b>	CFPB v. CFSA The Supreme Court Hears Another CFPB Case: What is next for the agency?	8/23/2023	95	50
<b>LU</b>	<i>Co-sponsored w/FSN, CEN</i> Texas Court Vacates CFPB's UDAAP Exam Manual: Implications for Financial Institutions	9/28/2023	32	18
<b>LU</b>	Hot Topics in FinTech & Financial Services Enforcement	9/20/2023	112	60
<b>EMEA</b>	AI Across EMEA: Key Considerations for In House Counsel	9/13/2023	229	133

## 2023-2025 FINANCIAL SERVICES NETWORK LEGAL RESOURCES

Resource Title	Resource Type	Views
<b>2023-2025</b>		
FSN did not have a sponsor, however, many resources were curated by the leadership team and shared within the monthly network newsletter.	N/A	N/A

## POPULAR FINANCIAL SERVICES NETWORK FORUM DISCUSSION TOPICS

(The topics below include all substantive Forum discussions during the period with 2 or more replies)

Date	Subject
<b>2024-2025</b>	
2/14/2025	<a href="#">Recommendation for Tax-Exempt Bond Counsel</a>
7/02/2025	<a href="#">Mortgage Servicing</a>
7/12/2025	<a href="#">Fintech/SaaS/B2B lawyer referral</a>
11/05/2025	<a href="#">Recommendation for Outsourced Technology Counsel</a>
11/11/2025	<a href="#">Employment Attorney - Advice/Litigation</a>

3/26/2024	<a href="#">Contract approval process, delegation of authority policy &amp; company signature authorization</a>
3/20/2024	<a href="#">Annual Adjustments in contracts</a>
9/19/2024	<a href="#">State insurance regulators</a>
2/27/2024	<a href="#">American Express Reserve Account</a>
4/10/2024	<a href="#">FFIEC Contract Review Checklist</a>
7/26/2024	<a href="#">Consumer Debt Collection Procedure Handbook/Guidelines</a>
9/23/2024	<a href="#">Unclaimed Property Compliance Review</a>

#### Important Dates

Item	Deadline
Network Submit AM26 Program Ideas	Friday, Feb. 13, 2026
ACC Confirms Program Selections	By Friday, March 20, 2026
Networks Confirm Program Organizers*	Friday, April 3, 2026
Program Organizers Submit Speakers*	Thursday, June 18, 2026 (Tentative)
Course Material Submissions	Friday, Aug. 14, 2026 (Tentative)

*\*ACC confirms Program Organizer and speaker submissions on a rolling basis.*

*\*\*Additional speaker selection rules and guidelines will be provided following program selection.*

*ACC reserves the right to decline speakers if they do not meet these criteria.*