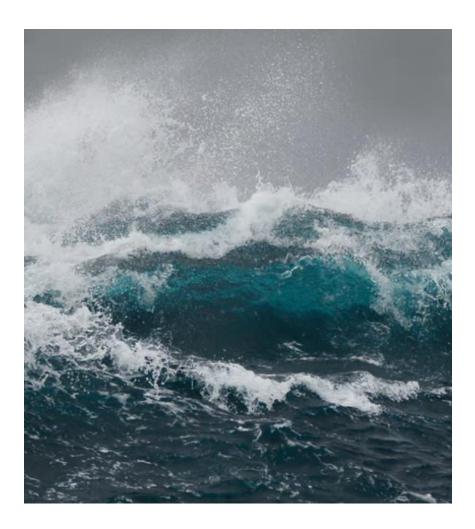


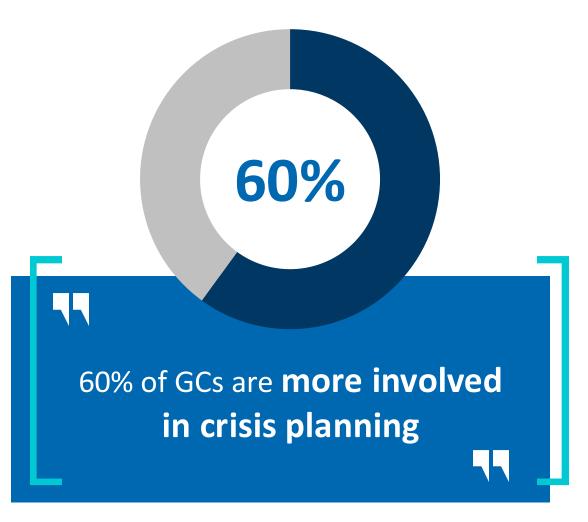




# Taking the helm

60% of surveyed GCs reported being more involved in their organization's crisis management strategy than five years ago





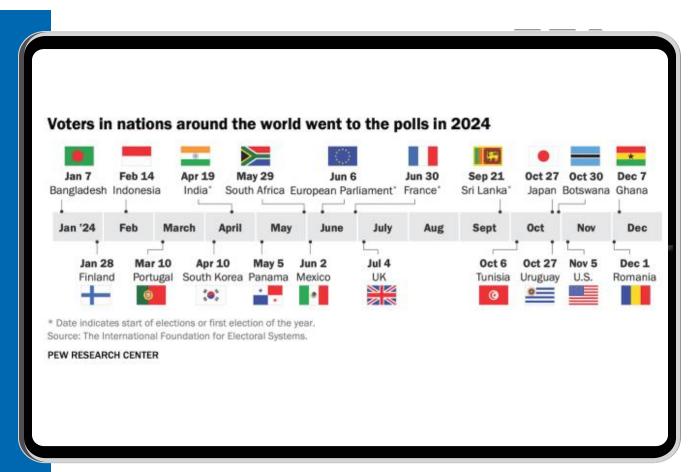


# A tough year for incumbents

With more than 70 national elections in 2024, 2025 marks a significant shift from campaigning to policymaking, from discussion to action and from theory to practice



As corporations begin to assess their unique risks and opportunities, how can they stay ahead of shifting political landscapes, trade tensions and evolving regulations? In volatile times, organizations must not only respond, but they must also proactively manage geopolitical risk, address crises and seize opportunities for transformation.





# Economic uncertainty driving voter discontent

What made 2024 such a tough year for incumbents? While every election is shaped by local factors, economic challenges were a consistent theme across the globe

#### ACROSS 34 COUNTRIES, PEOPLE MOSTLY RATE THEIR ECONOMIES NEGATIVELY

Netherlands	34	65	Sri Lanka	72	27
Poland	43	53	Japan	76	23
Sweden	47	52	South Korea	82	16
Hungary	58	41	Israel	54	45
Germany	61	39	Turkey	83	17
Spain	62	37	Tunisia	86	14
France	75	24	Kenya	64	36
Greece	76	24	South Africa	72	27
Italy	76	24	Ghana	84	16
UK	78	22	Nigeria	89	11
Singapore	23	76	Mexico	36	63
India	20	75	Brazil	60	38
Bangladesh	32	66	Colombia	65	34
Philippines	33	66	Chile	68	31
Malaysia	45	55	Peru	73	26
Thailand	62	38	Argentina	87	12
Australia	62	37	34-country median	64	35



### Increase risk and demand

100% of surveyed GCs reported that their departments experienced some degree of increased risk and demand in the past year.

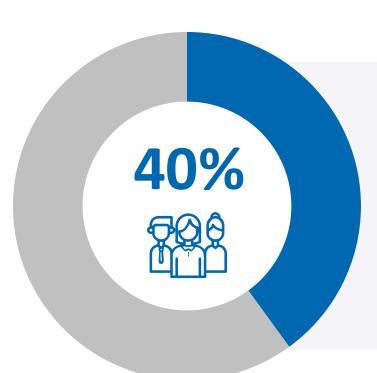






# Top risks for GCs





of GCs cited regulatory change, compliance, data protection and geopolitical uncertainty as their top risk areas





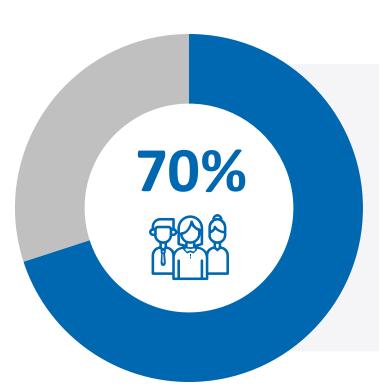
66

When it comes to ESG and CSR, these initiatives are under a global microscope. They've become lightning rods in political debates, targets in legislative battles and in some cases even reasons for shareholder lawsuits.



# Crisis planning





of organisations lack an identified ad-hoc cross-functional **crisis response team** or a pre-selected list of external crisis response advisors that can assemble easily when a crisis arises





66

Geopolitics isn't going away. If anything, it's becoming more complex and more entrenched in how businesses operate and grow.



# Thank you

