

# Working Smarter: Using AI in Legal Operations & Contract Management





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Summize



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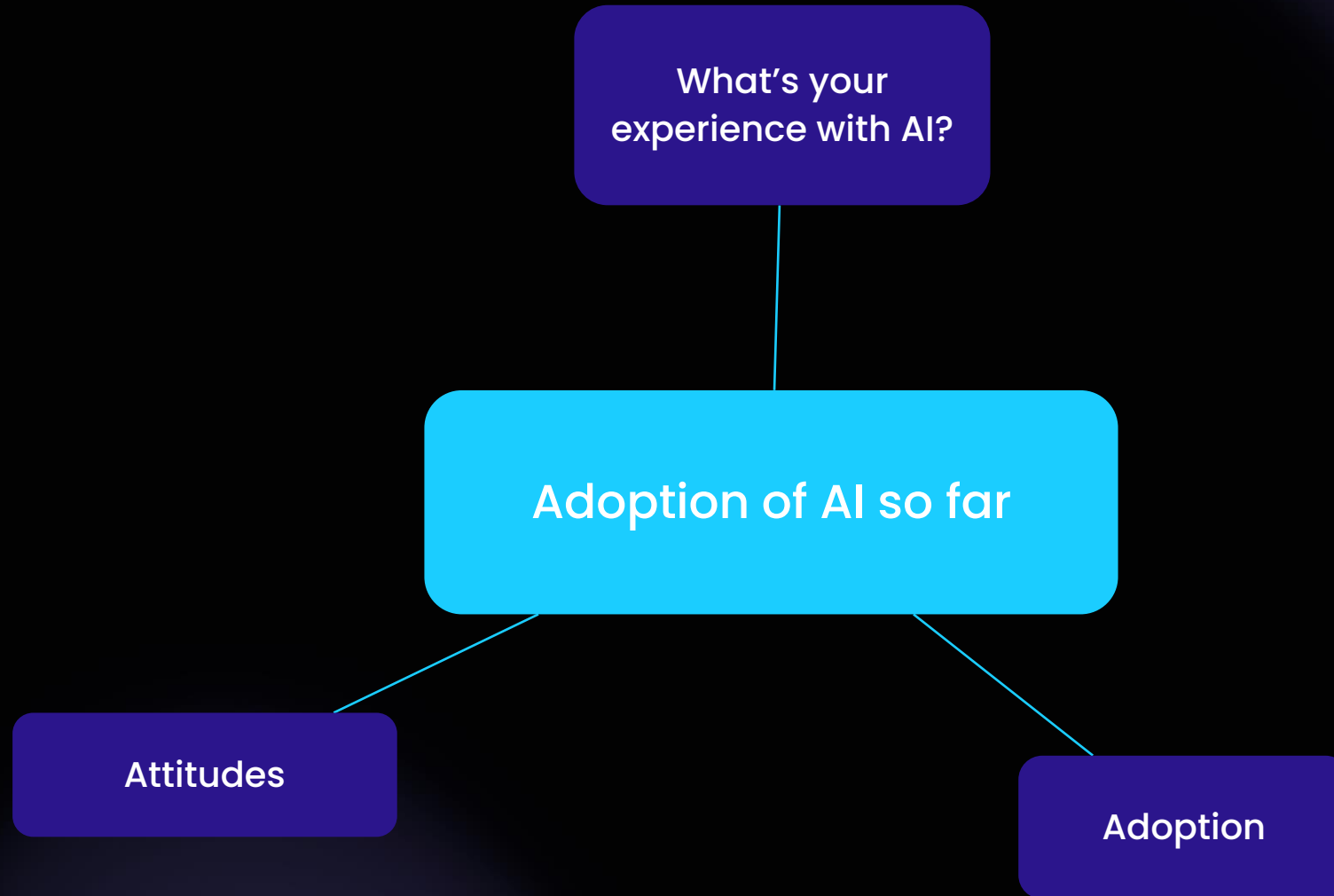
**Summize**

# Agenda

- Introductions
- Current attitudes around AI
- AI for Contract Review
- AI for Due Dilligence
- AI Assistants
- AI & the Wider Business



# How do we feel about AI?



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# Is AI a threat or a benefit?



When reviewing contracts, do you use AI?

# AI for Contract Review

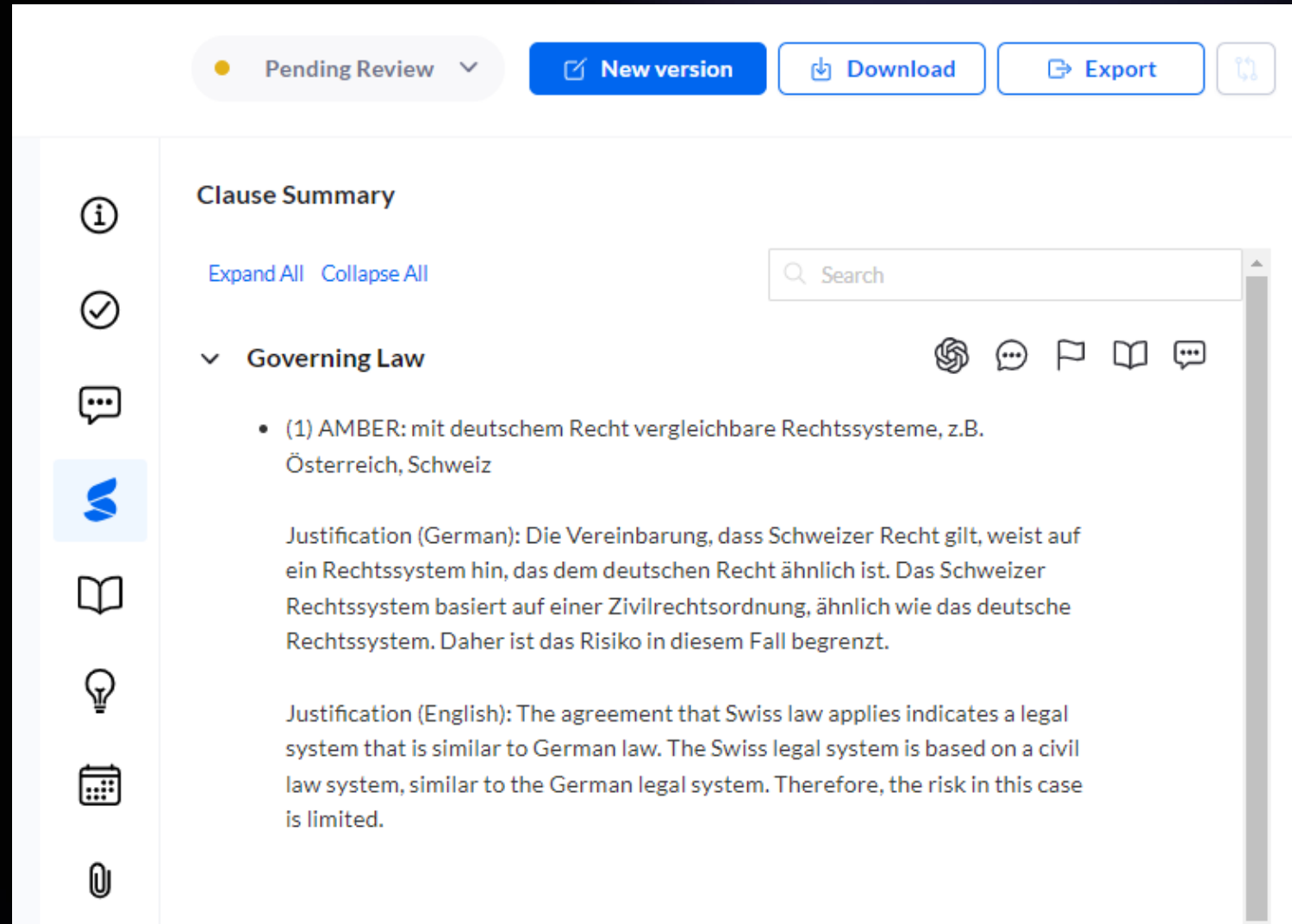
Contract types and processes

Adoption



# AI Review


Can prompt engineering be used effectively in contract review?



Pending Review ▼ [New version](#) [Download](#) [Export](#)

**Clause Summary**

[Expand All](#) [Collapse All](#)

**▼ Governing Law** 

- (1) AMBER: mit deutschem Recht vergleichbare Rechtssysteme, z.B. Österreich, Schweiz

Justification (German): Die Vereinbarung, dass Schweizer Recht gilt, weist auf ein Rechtssystem hin, das dem deutschen Recht ähnlich ist. Das Schweizer Rechtssystem basiert auf einer Zivilrechtsordnung, ähnlich wie das deutsche Rechtssystem. Daher ist das Risiko in diesem Fall begrenzt.

Justification (English): The agreement that Swiss law applies indicates a legal system that is similar to German law. The Swiss legal system is based on a civil law system, similar to the German legal system. Therefore, the risk in this case is limited.

When it comes to due diligence, do you utilize AI?

AI for Due Diligence

Examples

Adoption







# AI Due Diligence

Would you be comfortable with AI performing due diligence tasks/reporting for you?

Force Majeure Analysis

Search by contract or party name

Contract type (1) With Clause (1) Clear all

+ Add filter Split View Columns Save View Export to Excel

<input type="checkbox"/>	Contract name	Parties	Force Majeure
<input type="checkbox"/>	Otkins Senior Healthcare MSA.pdf	Otkins Senior Healthcare, Summize	Yes, there is a force majeure clause. It covers circumstances not within a party's reasonable contro...
<input type="checkbox"/>	Toblin and McKenta Accountancy MSA.pdf	Toblin & McKenta Accountancy, Summize	Yes, there is a force majeure clause. It covers any circumstance that is not within a party's reason...
<input type="checkbox"/>	Morleyford Tech MSA.pdf	Morleyford Tech, Summize	Yes, there is a force majeure clause. The clause covers any circumstance that is not within a party'...
<input type="checkbox"/>	Ninfords Travel MSA.pdf	Ninfords Travel, Summize	Yes, there is a force majeure clause. It covers circumstances not within a party's reasonable contro...
<input type="checkbox"/>	Novis Tech Solutions MSA.pdf	Novis Tech Solutions, Summize	Yes, there is a force majeure clause. It covers circumstances not within a party's reasonable contro...
<input type="checkbox"/>	Lush Grass MSA.pdf	Lush Grass, Summize	Yes, there is a force majeure clause. The clause covers circumstances beyond a party's reasonable co...
<input type="checkbox"/>	Morleyford Tech MSA.pdf	Morleyford Tech, Summize	Yes, there is a force majeure clause. It covers circumstances not within the reasonable control of a...
<input type="checkbox"/>	Ninfords Travel MSA.pdf	Ninfords Travel, Summize	Yes, there is a force majeure clause in the agreement. The clause covers any circumstance not within...
<input type="checkbox"/>	Novis Tech Solutions MSA.pdf	Novis Tech Solutions, Summize	Yes, there is a force majeure clause. It covers circumstances beyond a party's reasonable control an...
<input type="checkbox"/>	Orion Industrial Clothing MSA.pdf	Orion Industrial Clothing, Summize	Yes, there is a force majeure clause. It covers any circumstances beyond a party's reasonable contro...
<input type="checkbox"/>	Otkins Senior Healthcare MSA.pdf	Otkins Senior Healthcare, Summize	Yes, there is a force majeure clause. The clause covers circumstances beyond a party's reasonable co...
<input type="checkbox"/>	Toblin and McKenta Accountancy MSA.pdf	Toblin & McKenta Accountancy, Summize	Yes, there is a force majeure clause. The clause covers circumstances that are not within a party's ...

Do you use AI Assistants?

AI Assistants

Use cases

Adoption





# AI Due Diligence

All be using chatbots for everyday Legal tasks in the next few years?

The screenshot shows a chat interface with a dark header containing 'Create', 'Assistant', and 'Review'. Below the header are two tabs: 'Chat' and 'Definitions'. The 'Chat' tab is active, displaying a message from the user: 'duty, or otherwise, arising under or in connection with this agreement shall be limited to the higher of £5,000,000 or the total paid under this Agreement in the preceding twelve months: The terms implied by sections 3 to 5 of the Supply of Goods and Services Act 1982 are, to the fullest extent permitted by law, excluded from this agreement.' Below the message is a blue button labeled '#All'. The chat area contains a light blue response box with the following content:

**No Issues:**  
- The clause includes exceptions for death or personal injury caused by negligence, fraud or fraudulent misrepresentation, and liability that cannot be limited or excluded by applicable law.

**Missing Information:**  
- The clause does not carve out liability for breaches of confidentiality or data protection obligations.  
- The clause does not include a provision for liability in relation to third party claims of intellectual property infringement.

**Additional Information:**  
- The clause includes the exclusion of liability for loss of profits, sales or business, agreements or contracts, anticipated savings, goodwill, use or corruption of software, data or information, and any indirect or consequential loss.  
- The clause includes a limitation of liability to the higher of £5,000,000 or the total charges paid under the agreement in the preceding twelve months.

**Suggested Wording:**

Subject to clause 9.1, neither party shall be liable to the other, whether in contract, tort (including negligence), for breach of statutory duty, or otherwise, arising under or in connection with this agreement for loss of profits; loss of sales or business; loss of agreements or contracts; loss of anticipated savings, loss of or damage to goodwill, loss of use or corruption of software, data or information, any indirect or consequential loss, except for claims arising out of: (i) a party's breach of confidentiality obligations; (ii) a party's breach of data protection obligations; (iii) any claims from a third party that the party's services infringe or misappropriate any Intellectual Property Right of such third party; and (iv) a party's breach of indemnity obligations.

At the bottom of the chat area is a blue button labeled 'Insert selected text'. Below that is a text input field with the placeholder text 'Enter your text and prompts here' and a right-pointing arrow button.



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Do you think AI has helped you to collaborate better with the wider business?

## AI & the Business

Self-service

Trust!



# AI & the future

What are your AI plans?



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# Questions?

# You are invited!

- Wednesday 10th April, 5pm EST
- Take a deeper dive into how AI can help your legal team
- Learn more from our expert panel who will share their advice working with AI
- Followed by a practical breakout session
- Taking place at the Summize offices in Boston, with plenty of networking and nibbles
- Interested? Register via the follow up email after this webinar

THE AI &  
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MASTERCLASS

# Thank you!

*Liked our webinar?*

*Why not sign up for a personalised demo using this QR code.*

