

2022 – 2023 SPONSORSHIP PROGRAM

A Note to Our Returning Sponsors

We are grateful for our Sponsors every year but especially now, as we look back over the past three years. We thank you for your partnership, flexibility and persistence as we navigated through such challenging times.

About ACC and the Arizona Chapter

The Association of Corporate Counsel ("ACC") is the premier global legal association serving the diversified needs of its 45,000+ in-house counsel members all over the world. ACC has more than 60 chapters in its global network, including the Arizona Chapter. ACC and the Arizona Chapter promote the common professional and business interest of in-house counsel working for corporations, associations and other organizations.

The Arizona Chapter (the "Chapter") is the preeminent organization of and for in-house counsel in the State of Arizona. The Chapter membership is over 500 in-house counsel from over 250 companies, non-profits, and government entities with a presence in Arizona. (See Appendix A – Companies Represented by AZ Chapter Members.) The Chapter seeks to advance the professional development of in-house attorneys in Arizona by offering top-notch CLE programs and opportunities to enhance professional relationships.

2022 - 2023 Sponsorship Program

Over many years, the Chapter, together with our Sponsors, has built a reputation for offering both top-quality CLE programs and networking opportunities for Arizona in-house counsel. As a result, our programs are popular and widely attended. Sponsorship provides our Sponsors with valuable client development opportunities to market services, share expertise, and enhance their reputation with current and potential clients. We believe our new Sponsorship Program will increase the benefits to Sponsors by offering them a unique and unparalleled opportunity to engage with our 500+ members who represent local, national and international companies with a presence in Arizona.

The Chapter has changed our sponsorship program to amplify the flexibility of opportunities for sponsors and to enhance the interaction between members and sponsors. Please see the **2022 – 2023 Sponsorship Program Summary** for an overview of all sponsorship opportunities available to a variety of sponsoring organizations.

Summary of New CLE Program. The biggest change for 2022 – 2023 is the move to offering one four-hour CLE meeting each month. The Chapter tested this format over the last six months and has received overwhelmingly positive feedback from members who have attended! The new format has also helped the Chapter improve attendance rates in two important categories. The Chapter saw increased attendance by members from outside of the Phoenix metro area and by members who attended a Chapter meeting for the first time.

The Chapter believes that this new sponsorship program will allow the Chapter to continue being the preeminent provider of high–quality CLE developed specifically for in–house counsel in Arizona. Key benefits our new program will offer to sponsors:

- Use of a larger venue allows more in-house counsel and more sponsor representatives to attend meetings. Sponsors
 will have more flexibility in program delivery, including use of moderated panel discussions and/or sponsor-led small
 breakout sessions at individual tables.
- Hosting meetings with up to four hours of CLE makes meeting attendance easier for members who may be working from home and makes attendance more attractive for in-house counsel from outside the Phoenix metro area.
- Sponsors will benefit from the opportunity to showcase the breadth of practice areas offered, showcase a highly–specialized practice area expertise using more in–depth presentations extending beyond the standard 60-minute hour or alternatively, offer a "soft" skills CLE program.
- Both the new venue and longer meetings will improve both the amount of time and the quality of the networking
 opportunity among members and between members and Chapter sponsors.

We are excited to be back hosting in-person CLE Programs and activities for our Chapter members and Sponsors to learn and spend time together again. We look forward to working with you!

2022 ACC Arizona Chapter Board of Directors

President Mark Rogers, Amkor Technology, Inc.

Executive Vice President, General Counsel & Corporate Secretary

Vice President Robert Long

Robert Longo, Waste Management Vice President and Managing General Counsel

Secretary

James Curtin, Maricopa County Community College District

Senior Associate General Counsel & Chief Privacy Officer

Treasurer

Kelleen Brennan, Axon Enterprise, Inc.

Senior Director & Assistant General Counsel, Compliance

Directors:

Mary Alexander, DMB Development LLC, Executive Vice President & General Counsel

Heather Bjella, Pinnacle West Capital Corporation, Associate General Counsel

Margaret Gibbons, Equity Title of Arizona, Vice President Sasha Glassman, Rogers Corporation, Assistant General Counsel

Mary Beth Orson, Meta Financial Group, SVP Shared Legal Services & Corporate Secretary

Amy Rasor, Motorola Solutions, Regional Lead Counsel

Mona Stone, Goodwill of Central & Northern Arizona, Executive Vice President General Counsel, Chief

Compliance Officer & Corporate Secretary

The Board of Directors of the Chapter is pleased to invite you to participate in the 2022 - 2023 Sponsorship Program.

New Application Process

As the Chapter continues to work to resume operations, we understand that we are offering a shorter timeline for application submissions than usually offered. To help make this shorter timeline easier for potential sponsors, the Chapter has added flexibility in the application due dates.

Please email applications to: acc.az.chapter@gmail.com by the DUE DATE shown at the top of each Application Form. The due dates are summarized here:

Application Forms (Please include the Contact Information Sheet with Application)	Due Dates (By 5:00 pm MST)
CLE Sponsorship Request (Topics not required to be submitted by the due date for this form.)	October 6, 2022
CLE Sponsor Topic Submission List	October 14, 2022
CLE Sponsor Add-On Request	October 26, 2022
Virtual CLE Sponsorship Request	October 26, 2022
Business Operations Sponsorship Request	October 26, 2022
Professional Development Sponsorship Request	October 26, 2022
Community Service Activity Sponsorship Request	First Come, First Served (60 days prior to date of proposed Activity)
Social Activity Sponsorship Request	First Come, First Served (60 days prior to date of proposed Activity)

Any applications received after 5:00 pm on the due date will receive consideration only after the applications received by the application deadline. A separate invoice with payment instructions will be sent once the Chapter selects the sponsors



Category	Eligible Sponsors	Description & Benefits	Number Available	Price
CLE	Exclusively available to law firms, accounting firms & other qualified CLE providers	Provide CLE programs at monthly meetings.	11 monthly meetings with a total of 44 CLE presentations	Price varies - from \$2,000 to \$5,000 (please see application)
Roundtable	Exclusively available to CLE Sponsors as an optional add- on	Opportunity to host a meeting of a selected group of members and network in a small group setting.	3	\$2,000 + venue fees
Leadership Host	Exclusively available to CLE Sponsors as an optional add- on .	Exclusive opportunity to host the social portion of a Chapter Board meeting and network with these leaders in a small group setting. Sponsor does not attend the business portion of the Board meeting.	1	\$2,000 + venue fees
Virtual CLE	Available to law firms, accounting firms & other qualified CLE providers with no Arizona offices.	Sponsor hosts a webinar CLE program.	4	\$1,000
Business Operations	Exclusively available to non- law firm organizations who do not offer CLE programming and are interested in getting to know our chapter and members through attending events.	One complimentary registration to any 5 of monthly CLE meetings.	6	\$500
Professional Development	Available only to firms that specialize in attorney staffing, career counseling, professional development skills, attorney search/placement.	One complimentary registration at each of the 11 monthly CLE meetings; monthly email distribution of opportunities available through the sponsor. Opportunity to host, one event for job-seekers and one event offering guidance to in-house legal teams on attracting & retaining in-house talent.	1	\$1,500 + venue fees for any hosted events
Community Service	Available to all organizations	Opportunity to host a community service project with members. Sponsor is responsible for all event costs & venue fees.	2	Price varies - from \$0 to \$1,000 (please see application)
Social Activity	Available to all organizations	Opportunity to host a social acitivity for members. Sponsor is responsible for all event costs & venue fees.	4	Price varies - from \$250 to \$1,500 (please see application)

Sponsorship Program General Terms

- 1. Selection of CLE Sponsors and Topics. Topics shall be determined according to the Chapter's Speaker and Sponsor Guidelines. The Chapter will select CLE Sponsors based on the Chapter's needs, the quality of the proposal, prior support of the Chapter, the Chapter's desire to include Sponsors of varying sizes and specialties, prior experience (quality of past presentations, compliance with the program guidelines) and the timeliness of the application submission.
- **2. Event Cancellation.** CLE Programs must take place on the date scheduled by the Chapter. If a CLE Sponsor elects not to make the presentation on the agreed upon date, then the CLE Sponsor forfeits the sponsorship fee. All Sponsorship fees are non-refundable. In the event the Chapter cancels the program, the fee, or a portion thereof, shall be refundable to the Sponsor.
- **3. Sponsor Announcements/Invitations and RSVP.** The events are the Chapter's events. The Sponsor name and logo will be included on the Chapter's notices announcing the program. The Chapter shall retain ownership and control over and shall not share proprietary data, including its membership list, with sponsoring organizations. Registration must be coordinated through the Chapter Administrator or her/his designee. The Chapter will create an online registration page for each event and regularly send notices of the event to its members.
- **4.** Administration of Sponsorship Benefits and Requirements. Sponsors must provide a signed Web-Linking Agreement before Sponsor information will be posted to the Chapter webpage; and Sponsor agrees to comply with the Chapter's Speaker and Sponsor Guidelines included in the sponsorship application package.
- **5. Exceptions and Updates to Guidelines.** The Chapter President may make exceptions to these guidelines for good cause and in the best interests of the Chapter. The Chapter reserves the right to create and to put into place other sponsored programs not described in these guidelines.
- **6. Other Items.** Note that the Chapter does not warrant or guarantee (i) the number of the Chapter members that will attend the sponsored program or (ii) any results from the opportunity for the applicant to sponsor or present the sponsored program.

Speaker Guidelines

These guidelines shall apply to all the Chapter programs featuring a speaker.

The Board of Directors of the Chapter has concluded that it is desirable to bring greater uniformity to presentations by speakers at the Chapter's programs and believes that by adopting these Guidelines the Board will further the Chapter's primary mission of offering high quality Continuing Legal Education to the Chapter members. The Board recognizes that fairness to potential sponsoring organizations is important to the Chapter's mission. Further, the substantive quality of presentations is important to the meeting attendees and the success of the Chapter.

- 1. **General Guidelines**. The term "Speaker" or "Sponsor" shall include the individual making the presentation and the organization to which the Speaker belongs.
 - a. Absent advance permission from the Chapter, all Speakers at a program must be associated with the sponsoring organization for that program.
 - b. If a Sponsor chooses to offer the CLE program(s) in a panel discussion format with expert panelists comprised of both attorneys and business professionals who are topical experts, the Sponsor must notify the Chapter of that no less than thirty (30) days prior to the meeting. At that time, the Sponsor must submit the name(s) and organization(s) of all members of the panel to the Chapter for approval.
- 2. **General Presentation Guidelines**. All presentations shall comply with the following General Guidelines. The Chapter Administrator shall work with the Chapter leadership and the Speaker and Sponsor to implement the Guidelines.
 - a. The selection of the Sponsors shall not imply any endorsement from the Chapter.
 - b. The Chapter shall not share any proprietary information with the Sponsors.
 - c. In setting any sponsorship arrangements, the Chapter shall consider how the proposed sponsor arrangement compares to sponsorship arrangements in the past year to promote fairness among sponsors.
- 3. **Presentation Content Guidelines.** The Sponsor may request assistance from the Chapter to ensure the presentation content meets these Guidelines. The Speaker shall be responsible for the substantive content of the presentation. Presentations should contain the following elements:
 - a. Programs for which Continuing Legal Education (CLE) credit is given shall meet the time requirements set forth by the State Bar of Arizona (60 minutes per hour);
 - b. The topic shall be addressed from the perspective of the in-house counsel:
 - c. The presentation must contain useful, substantive and relevant information for the program attendees;
 - d. The Sponsor must provide, at Sponsor's expense, substantive printed handouts related to the presentation topic (the Chapter strongly encourages the Sponsor to include outlines or checklists of practical tips for in–house counsel in the printed handouts):
 - e. Shortly after the presentation, the Chapter will post the CLE Materials on a member-restricted portion of the Chapter's page on www.acc.com for Chapter members' reference; and
 - f. Sponsors shall not market their services or organizations during their presentation or in their written handout materials, except that speaker's and sponsor's name and contact information, along with a short paragraph identifying the products or services, may be added to the written handout materials without approval of the Chapter.
- 4. Role of the Chapter Administrator.
 - a. The Chapter Administrator shall be responsible for administering these Guidelines. Any questions about the interpretation should be directed to the Chapter President, Vice President, Treasurer or Secretary.
 - b. The Chapter Administrator shall confirm all engagements and financial arrangements with the Sponsor, and all such confirmation shall be sent electronically.
- 5. **Exceptions to the Guidelines.** The Chapter President, Vice President, Treasurer or Secretary may make exceptions to these Guidelines for good cause and in the interests of the Chapter.



Please Include this Page with Your Application

2022 - 2023 Sponsor Contact Information

Sponsor Name:	matatic man distribution and an artistic					
Sponsor website:						
Sponsor Address:						
		City		Sta	ite	Zip Code
The Chapter Relationship Co ACC AZ Chapter Members s					rs. Please lis	t the person w
Chapter Relationship Co	ntact Name:					
		_	ji .	- /·		
Chapter Relationship Co	ntact email:	_				
Chapter Relationship Co Chapter Relationship Co	ntact email: ntact Phone:	er Administrato	or should conta	act to coordin	ate your spo	onsorship.
Chapter Relationship Col	ntact email: ntact Phone: ontact that the Chapt	er Administrato	or should conto	act to coordin	ate your spo	onsorship.
Chapter Relationship Col Chapter Relationship Col Please list the Marketing Col Marketing Contact Name	ntact email: ntact Phone: ontact that the Chapt e:	er Administrato	or should conto	act to coordin	ate your spo	onsorship.
Chapter Relationship Concentration Relationship R	ntact email: ntact Phone: ontact that the Chapt e:	er Administrato	or should conto	act to coordin	ate your spo	onsorship.



Due Date: no later than 5:00 pm MST on Thursday October 6, 2022

2022 - 2023 CLE Sponsorship Request

Exclusively available to law firms, accounting firms & other qualified CLE providers.

Provide in-person CLE programs at AZ Chapter monthly meetings

Category	Price Each	Quantity Requested	CLE Sponsor Fee Total
Full Day (4 hours)	\$5,000		
Half-Day (2 hours)	\$3,000		
Quarter-Day (1 hour)	\$2,000		
Total			

Meeting Dates & Sponsor Preferences

All meetings held on Tuesdays from 9:00 am - 1:15 pm at The Phoenix Country Club.

Please use the table below to provide details about your CLE Sponsorship request.

Meeting Dates	Sponsor Availability	Full Day	Half-Day	Quarter-Day
Please use an "X" to indicate all dates sponsor is available to make CLE Presentation(s).		Please use an "X" in the appropriate column to incomplete of CLE Sponsorship(s) being requested.		
Available any date				
October 25, 2022				
November 29, 2022				
December 20, 2022				
January 17, 2023				
February 21, 2023				-
March 21, 2023		- 4		
April 18, 2023	-			
May 16, 2023				
June 20, 2023				
August 15, 2023	3			
September 19, 2023				

Notes:	



Due Date: No later than 5:00 pm MST on Friday October 14, 2022

2022 - 2023 CLE Sponsorship Topic Submissions

See: Appendix D - CLE Topic Suggestions & Appendix E - Past CLE Topics

Proposed Topics	Speaker(s)
Please list topics in order of preference. The Chapter will work with Sponsor to determine what hour of the meeting specific topics will be presented.	Any proposed speaker who is not employed by Sponsor, must be pre-approved by Chapter.
1)	
2)	
3)	
4)	
5)	
6)	
7)	
8)	
9)	
10)	
11)	
12)	



Due Date: no later than 5:00 pm MST on Wednesday October 26, 2022

2022 - 2023 CLE Sponsor Optional Add-On Sponsorship Request

These optional sponsorship categories are available exclusively as add-ons to enhance CLE sponsorships by providing CLE Sponsors with additional networking opportunities.

Category	Price	Quantity Requested	CLE Add-On Sponsor Fee Total
Roundtable	\$2,000		
Leadership Host	\$1,000		
Total			

Roundtable Sponsorship

Roundtable events should offer the sponsor and a selected small group of AZ Chapter members the opportunity to network over lunch or dinner. Sponsor may, but is not required, to offer a CLE component. Sponsor selects the number of AZ Chapter members who may attend, date of event (excluding AZ Chapter meeting dates), venue, and time. Sponsor is responsible for all venue, food and beverage fees. Chapter will assist Sponsor with guest list as needed.

Suggested Groups: GC/CLO; Practice area specialty; New to in-house

Three offered - \$2,000 each

Proposed Group:		
Proposed Size:		
Proposed Time of day:	Lunch	
	Dinner	
Proposed date (please list 3) :	
_		

Leadership Host Sponsorship

Exclusive opportunity to host the social portion of an AZ Chapter Board meeting and network with the AZ Chapter leaders in a small group setting. Sponsor attends and is responsible for the cost of the social dinner hour. AZ Chapter Board selects the venue, date and time for the meeting. Sponsor does not attend the business portion of the Board meeting.

One offered - \$2,000

	Request to Add the	Landavahin	Hook Champanahin	An CIT Consumple!	!
	Reduest to Add the	LeaderShip	HOST Sponsorship	to LLE Sponsorshi	O
_					1



Due Date: no later than 5:00 pm MST on Wednesday October 26, 2022

2022 - 2023 Virtual CLE Sponsorship Request

Exclusively available to law firms, accounting firms & other qualified CLE providers with no offices in Arizona.

Opportunity to host a one hour webinar CLE program.

Sponsor must provide webcast technology.

Four Offered - \$1,000 each

Category	Price	Quantity Requested	Virtual CLE Sponsor Fee Total
One hour CLE Webinar	\$1,000		
Total			

See: Appendix D – CLE Topic Suggestions & Appendix E – Past CLE Topics
Please list three (3) in order of preference.
Proposed Date
Please list three (3) in order of preference. Please exclude AZ Chapter Meeting dates.
Proposed Time of Day
Please use Mountain Standard Time.
Start time:am/pm
End time:am/pm



Due Date: No later than 5:00 pm MST on Wednesday October 26, 2022

2022 - 2023 Business Operations Sponsorship Request

Exclusively available to non-law firm organizations who do not offer CLE programming and are interested in getting to know the AZ chapter and our members through attending events.

One complimentary registration to any five (5) of the AZ Chapter monthly CLE meetings.

Six Offered - \$500 each

Category	Price	Quantity Requested	Business Operations Sponsorship Fee Total
Business Operations	\$500		
Total			



Due Date: no later than 5:00 pm MST on Wednesday October 26, 2022

2022 - 2023 Professional Development Sponsorship Request

Exclusively available to firms that specialize in attorney staffing, career counseling and professional development skills, and/or attorney search/placement.

One complimentary registration at each of the eleven (11) monthly CLE meetings; monthly email distribution of employment opportunities available through the sponsor. Opportunity to host, at sponsor's expense, one event for job-seekers (i.e. resume writing, networking advice, trends in salary & benefits) and one event to offer guidance to in-house legal teams on attracting & retaining in-house talent (i.e. job descriptions, trends in compensation, remote/hybrid work & benefits).

One Offered - \$1,500

Category	Price	Quantity Requested	Professional Development Sponsorship Fee Total
Professional Development Sponsor	\$1,500		
Total			



Due Date: First Come, First Served (60 days prior to date of proposed activity date)

2022 - 2023 Community Service Activity Sponsorship Request

Available to all organizations

Opportunity to host a community service project with members.

Sponsor is responsible for all event costs and fees.

Two Offered -price varies

Category	Price	Quantity Requested	Community Service Activity Sponsorship Fee Total
Non-CLE Sponsor	\$1,000		
Combined with a Full Day CLE Sponsorship	\$0		
Combined with a Half-Day CLE Sponsorship	\$250		
Combined with a Quarter-Day CLE Sponsorship	\$500		
Total			

Details of Proposed Community Service Activity See Appendix B – Suggested Community Service Activities Briefly describe Community Service Activity: Proposed Month: Approximate Duration: Attendance Capacity: Guest Policy: (number of guests allowed per member, adult-only or family-friendly activity, include child age restrictions) Please list any specific skills or physical abilities required to partcipate in the project:



Due Date: First Come, First Served (60 days prior to date of proposed activity date)

2022 - 2023 Social Activity Sponsorship Request

Available to all organizations

Opportunity to host social activities for members. Appendix C: Lists suggested Social Activities. Sponsor is responsible for all event costs and fees.

Four Offered - price varies

Category	Price	Quantity Requested	Social Activity Sponsorship Fee Total
Non-CLE Sponsor	\$1,500		
Combined with a Full Day CLE Sponsorship	\$250		
Combined with a Half-Day CLE Sponsorship	\$750		
Combined with a Quarter-Day CLE Sponsorship	\$1,000		
Total			

Details	of Proposed Social Activity
See Append	dix C – Suggested Social Activities
Briefly describe Social Activity:	
Proposed Month:	
Approximate Duration:	
Attendance Capacity:	
Guest Policy: (number of guests allowed per m	nember, adult-only or family-friendly activity, include child age restrictions)



Appendix A: Companies Represented by AZ Chapter Members

A	В	D
accela, Inc.	Bank of Montreal	DEPCOM Power, Inc.
dams Resources & Energy, Inc.	Banner Health	Desert Financial Credit Union
DP	BASIS Educational Group	DF Enterprises
dvanced Reimbursement Solutions, LLC	Becton, Dickinson and Company (BD)	Diebold, Inc.
gJunction, Inc.	Benchmark Electronics, Inc.	Discount Tire Company
JF Inspections & Engineering	Best Western International, Inc.	Discovery Land Company
lbertsons Companies, Inc	Bio Huma Netics, Inc.	DMB Development LLC
lign Technology, Inc.	BL Restaurant Operations, LLC	Dogtopia Enterprises, LLC
Iliance Residential Company	Blood Systems Inc.	Drivetime
listate insurance Company	Blue Cross & Blue Shield of New Mexico	DSM North America
ltitude Financial Corporation	Blue Cross Blue Shield of Arizona	
merican Airlines, Inc.	Blue Yonder	
merican International Group, Inc.	Brookings Institution	
mkor Technology, Inc.		E
mma Investments Group LLC		Early Warning Services, LLC
PL Logistics Ltd		Edgenuity Inc.
pogee Physicians	C	Edward Jones
rgo Group US	Cable One, Inc.	Emmi Solutions, LLC
rizona Association of REALTORS	Cadence Education Inc.	Envision Physician Services, Sheridan Healthcar
rizona Cardinals Football Club LLC	CarGuard Administration, Inc	EPCOR Water
rizona Diamondbacks	Carlisle Companies Incorporated	Equity Title of Arizona
rizona Electric Power Cooperative, Inc.	Carvana, LLC	Exela Technologies, Inc.
rizona State University	CellTrust Corporation	eXp Realty, LLC
rizona's G&T Cooperatives	Centuri Construction Group, Inc.	
rrivia, Inc.	Chicanos Por La Causa, Inc	
scension	CIM Group	F
SM America, Inc.	Clear Channel Outdoor, Inc.	FacilitySource
SM International NV	СМОС	Farmers Insurance Exchange
SML US, Inc.	CNA National Warranty Corporation	Fender Musical Instruments Corporation
spect Software, Inc.	Cognizant Technology Solutions	Flex Technologies Group
ssent Compliance Inc.	Columbia Pipeline Group (CPG)	FlexiVan Leasing LLC
ssurant, Inc.	Column5 Consulting, LLC	Footprint International
SU Enterprise Partners	Common Ground Healthcare Cooperative	Ford Motor Credit Company
tmel Corporation	Complete Genomics, Inc.	Forever Living Products International, LLC
ttentive Mobile Inc	Consumer Cellular, Inc	Freedom Financial Network, LLC
U Medical Center	CopperPoint Mutual Insurance	Freeport-McMoRan Copper & Gold, Inc.
V Homes Inc.	Coronation Peak Ranches, Inc.	Freeport-McMoRan Inc.
vnet, Inc.	CR Bard	
xon Enterprise Inc		



Appendix A: Companies Represented by AZ Chapter Members

G	J	N
General Dynamics C4 Systems	Jones Lang LaSalle Inc	National General Insurance
General Dynamics Corporation	JPMorgan Chase & Co.	Networx 1 Inc
General Dynamics Mission Systems		Nikola Corporation
GHD Group		Northern Arizona Healthcare Corporation
GlaxoSmithKline		NortonLifeLock Inc.
GlobalTranz Enterprises, LLC	K	
GoDaddy	Kemper Corporation	
Golder Associates Inc.	Kraton Polymers LLC	
Goodwill of Central & Northern Arizona	Materia Polymera 225	0
Gowan Company LLC		Offerpad
Grand Canyon University		Offshore International, Inc.
Greystar Management Services, L.P.	<u> La companya da la c</u>	ON Semiconductor
Grimaldi's Coal Brick Oven Pizzeria, Inc.	L2M	Oportun
	Lessen, Inc.	Oracle America, Inc.
	Levi Strauss & Co	Outlier
		Odtilei
Н	Limelight Networks, Inc.	
Hagerty	loanDepot.com, LLC	
Harkins Administrative Services, Inc.	Logitech, Inc.	P
Harvest Health & Recreation Inc.	Lovitt & Touche	
		P.F. Chang's China Bistro, Inc.
Henkel Corporation		Palo Alto Networks, Inc.
Hepalink USA Inc.		Parchment Inc.
Honeywell International Inc.	M	Pattern Energy Group Services LP
Hyland Software, Inc.	Magellan Health, Inc.	PayPal, Inc.
	Maricopa County Community College District	Pearson PLC
	MarkMonitor Inc.	Performance Software
	Matrix Absence Management, Inc.	PetSmart LLC
	Mattel, Inc.	Phoenix Children's Hospital
nfusion Software, Inc.	MAX at Kierland	Phoenix Suns
nsight Enterprises, Inc.	Mayo Clinic	PING
Integrated Medical Services, Inc.	McKesson Corporation	Pinnacle West Capital Corporation
Intel Corporation	Medicines360	Plexus Worldwide, LLC
Interim Public Management, LLC	Meta Financial Group	Ports America
nternational Cruise & Excursion Gallery, Inc.	Microchip Technology Inc.	PotashCorp
pro Tech, LLC	Midwestern University	Premier Trailer Leasing
sola USA Corporation	Mister Car Wash	Progress Residential
Imaging Endpoints	Moria Development Inc., Peoples Mortgage Co.	
ndependence American Insurance Company (AZ)	Mosaic Building Group Inc.	
Independence Pet Group, Inc.	MUFG Union Bank	
	MvTrac, LLC	



Appendix A: Companies Represented by AZ Chapter Members

R	T	V
RadiusAI, Inc.	TE Connectivity	Valley Metro Rail, Inc.
Rain Carbon, Inc.	Tech Slayers LLC	Valley of the Sun United Way
Raytheon Missiles & Defense	The Boeing Company	Vemma Nutrition Company
Realty Income Corporation	The Wolff Company	VEREIT, Inc.
Redflex Traffic Systems, Inc.	Top Hat	Verizon
legulatory Compliance Associates Inc.	Troon Golf	Viad Corp
Republic Services	True North Companies, LLC	Viavi Solutions Inc.
Roche Diagnostics	Trulieve, Inc.	VieMed
Roche Molecular Solutions	TrustArc	Vitalant
Roche Molecular Systems	Tucson Airport Authority	Vixxo Corporation
Rogers Corporation	Tucson Electric Power Company	VMware, Inc.
Ryan, LLC	Twilio Inc.	Voya Financial
S		
abey Corporation	U	W
Safe Streets USA LLC	U-Haul International, Inc.	W.L. Gore & Associates, Inc.
agicor Life Insurance Company	Ubiquia, Inc.	Walton Family Foundation
alt River Project	UBS Business Solutions AG CH	Waste Management
cottsdale Insurance Company	United States Steel Corporation	WebPT
SecureAuth	Unitedweb, Inc.	Western Alliance Bancorporation
Services Group of America, Inc.	Universal Technical Institute, Inc.	Wolters Kluwer
Shamrock Foods Company	University Hospitals	WorldVentures Holdings LLC
SourceHOV LLC	University of Arizona	
Southwest Research Institute	University of Phoenix	
Spring Education Group	UNS Energy Corporation	
TORE Capital	US Foods, Inc.	Υ
Sunquest Information Systems, Inc.	USAA	YAM Holdings, LLC
Sunstreet Mortgage, LLC		YAM Management, LLC
Sweetbridge		Yuma Regional Medical Center
yniverse Technologies		
		Z
		Zendesk
		Zurich North America Group



Appendix B: Suggested Community Service Activities

Ben's Bells

https://bensbells.org

The mission of Ben's Bells is to teach individuals and communities about the positive impacts of intentional kindness and to inspire people to practice kindness as a way of life. Volunteers help create the Ben's Bells that are distributed in communities, and the "Be Kind" ornaments and merchandise that are sold in our shops, helping to fund open art studios and kindness education programs.

Arizona Humane Society https://www.azhumane.org/group-volunteering/

Mission: To save the most vulnerable animals and enrich the lives of pets and people. Volunteering: We rely on animal lovers like you to help us in our mission to rescue, heal, adopt and advocate for sick, injured and abused animals. We are thrilled to offer a variety of experiences for animal-loving groups as small as four and as large as 100.

Project C.U.R.E. https://projectcure.org/take-action/volunteer/

Project C.U.R.E.'s mission is to identify, solicit, collect, sort, and deliver medical supplies and services according to the imperative needs of the world. Volunteering: Groups volunteer help sort and pack medical supplies, stock inventory, and load containers. It's a fun way to serve and give back, and it's a great team-building activity.

Free Arts https://freeartsaz.org/group-opportunities/

Mission: Transforming children's trauma to resilience through the arts. Volunteering: Work together to provide meaningful opportunities for children to connect and create. If your team members are looking for ways to support a local cause, consider volunteering as a group for Free Arts.

UMOM Read to Me

Program

https://umom.org/volunteer/

Mission:Transforming children's trauma to resilience through the arts. Volunteering: During Read to Me, volunteers spend time reading with children ages 4-12 years old here at UMOM's family shelter. Each session will accommodate up to 20 volunteers, from 6-8 pm in UMOM's Activity Center.

St. Mary's Food Bank https://stmarysfoodbank.volunteerhub.com/?format=0&filter={}

Mission: Feeding Arizona Families in Need since 1967. Volunteering: Our volunteers can pack over 1,400 emergency food boxes within our 2 hour shifts! Our boxes are then distributed all throughout Arizona to families needing assistance. Our packing events are great for team building, families, individuals and students!



Appendix C: Suggested Social Activities

We have listed a range of social activity ideas for Sponsors to consider.

	We have listed a range of social activity ideas for	or Sponsors to consider.
Venue	Activity Description	Information Link
Phoenix Botanical Gardens	Classes: photography, landscape & gardening, cooking & wellness, Las Noches de Las Luminarias	https://dbg.org/learn/adult-education/
Phoenix Zoo	Animal photography classes, guided tours for families, Zoolights	https://www.phoenixzoo.org/camps-programs/kids-family-programs/
La Baguette Academy	Classes: Bread-making, crepe-making	https://labaguetteacademy.com/home
Mix Cooking School	Cooking & baking classes for all ages	https://www.mixcookingschool.com
Cave Creek BBQ School	Classes: Grilling, barbecue rub-making, regional specialty grilling	https://cavecreekbbqschool.com
Pip Coffee & Clay	Classes: clay wheel throwing or hand sculpting, paint your pet	https://www.pipcoffeeclay.com
Brightside Studios	Variety of art classes, with live music	https://brightsidestudios.com
Shemer Art Center	Art classes in a variety of mediums	https://shemerartcenter.org/programming/adult-classes-2/
Phoenix Glass Center	Glass blowing class	https://phoenixglasscenter.com/classes
Color Me Mine	Pottery painting class for families	https://phoenix.colormemine.com
Arizona Boardwalk	Variety of family activities	https://www.odyseaaquarium.com/wp- content/uploads/dlm_uploads/Group-Tickets-Events_Oct- 2021_Compressed-Version.pdf
Spilled Batter	Kids cooking class	https://www.spilledbatter.com/classes
The Flower Garage	Flower arranging class	https://www.theazflowergarage.com/events
Dukout Adventures	Variety of local hiking or biking tours	https://dukout.com/adventures/
DigIt Phoenix	Variety of indoor planting classes	https://www.digphx.com/workshops-events
Jade & Clover	Terrarium making class	https://jadeandclover.com
Liberty Wildlife	Tour of wildlife sanctuary	https://libertywildlife.org/education/private-tour/
Phoenix Rock Gym	Indoor rock climbing walls	https://phoenixrockgym.com
Go Kart Racing	Indoor go kart racing	https://www.k1speed.com/race-packages.html
Pump It UP	Indoor bounce houses	https://www.pumpitupparty.com/scottsdale-az/group-events
Bowlero	Bowling party	https://www.bowlero.com/booking?radius=25
Stop & Breathe	Meditation workshops	https://www.stopandbreathe.org/group-workshops
Arizona Goat Yoga	Goat Yoga class	https://goatyoga.com
Elevate Yoga & Wellness	Variety of yoga, meditation & sound bath classes	https://www.elevateyogaaz.com/private
First Draft Book Bar at Changing Hands	Meet the author or hold a book club event	https://firstdraftbookbar.com
Arizona Distilling Company	Distillery tours	https://www.azdistilling.com/reservations
Adventerous Stills	Variety of distillery tours and spirit-making events	https://www.adventstills.com/special-events
Desert Rock Winery & Distillery	Wine tasting & music	https://wineandspiritsthatrock.com
Cham Pang Lanes	Eclectic space offering champagne, fried chicken and duckpin bowling parties	https://www.champanglanes.com/
Ziggy's Magic Pizza & Stardust PinBar	Pizza in a Secret Pinball Bar: daytime can be family event, evening adult cocktail party	https://stardustpinbar.com/ and https://ziggyspizzaphx.com/
Century Grand Phoenix	Drinks in immersive turn-of-the-century-inspired cocktail bars serving specialty craft cocktails.	https://centurygrandphx.com/
Japanese Friendship Garden	Class in bonsai, moon watching, or garden tour	https://www.japanesefriendshipgarden.org/events- workshops
36 Below Speak Easy	Bespoke Experience: Stepping through the secret door and into our intimate private room lies a room laden with marble and eccentricity.	https://36belowaz.com/



Appendix D: CLE Topic Suggestions

Guidance for In-House Counsel appointed as an Arbitrator (Maricopa County)

The ABC's of DEL

Twitterv. Elon Musk: Key Takeaways

Government Use of Big Data in Criminal Investigations

What is Reasonable Accommodation Post-COVID?

Regulating the Use of AI

Loss Contingencies – When to Set a Reserve & How Much

What to Know About Revenue Recognition When Drafting Contracts

Resolving ADA Claims for Web Accessibility

Revisiting Attorney-Client Privilege In-House

Enforcing Social Media Policies with Employees

Compliance with International Privacy Rules (EU, China, Canada)

Compliance with State Privacy Rules

Developments in Insurance for Cyber-Liability

Status Update CFPB

Regulatory Response to Climate Change

A Practical Step by Step Guide to Responding to Retaliation Claims

What Happens to Pending Litigation Post-Acquisition?

Shareholder Activism: What Should In-House Counsel Be Doing Now?

New Economic Sanctions and Trade: 2022

Making Sure Departing Employees Do Not take Trade Secrets Out the Door

False Claims Act Litigation - When the DOJ Does/Does Not Intervene

Understanding ISS and Glass Lewis Ratings

FCC Regulation of IoT

Top Priorities for Privacy and Security Regulators

Update Executive Compensation Disclosures

SEC Comment Letters Recent Trends

Epic Systems – enforceable class action waivers in pre-dispute arbitration agreements

Update on CFIUS Review

Market Report Status of Regulation of Digital Currencies

Approach a Compliance Risk Assessment Effectively

2022 Corporate Whistleblowing Update

Corporate Misconduct: When Are In-House Counsel & Compliance Officers at the Most Risk?

Cybersecurity: Updates for Managing Incidents, Including Ransomware, Spear Phishing, Phishing & Click Baiting

Government Contracts: Updates for 2022

International Arbitration - Where? What Rules?

Key Contract Terms for Cloud Computing Agreements

What's Market – M&A – Customary Terms in Non–Disclosure Agreements

M&A - NDAs and LOIs

When Regulators Take Enforcement Action Against In-House Counsel....

Fundamentals of Consumer Protection



Appendix D: CLE Topic Suggestions

Criminal Antitrust Enforcement – No Poaching Agreements

Delaware Caselaw: "Commercially Reasonable Efforts" or "Best Efforts"?

Recent Developments in Arizona Law (Cases, New Statutes)

EEO Update – Supreme Court and Important Appellate Decisions

False Claims Act Developments at the National and State Level

Antitrust Counseling: Bundled Prices, Loyalty Discounts and Exclusive Dealings

Fundamentals of Swaps/Derivatives for Corporate End-Users

Compensation Committees – Independence and Compensation Consultants

Structuring and Negotiating Private Equity Investments

Business Interruption Insurance: Basics and Policy Enforcement

Antitrust: Participating in Industry Standard Setting

Department of Commerce/BIS Requirements for Participating in International Standards Bodies

Software: Audits & Licensing Disputes

DOJ/FTC Merger Guidelines for Non-M&A Lawyers

Patent Infringement Actions at the International Trade Commission

ERISA Breach of Fiduciary Duty Litigation

Recent Developments in Employee Benefits

Real Estate in the Metaverse

US Export Law Compliance

Securities Laws Update

Software Licensing - Don't Forget About the Boilerplate

Doing Business in (Canada, Brazil, Europe, Russia)

Administration and Congressional Priorities for Arizona and Water

Inflation Reduction Act

CHIPS & Science Act

Compliance & Ethics – Global and Cross Border Investigations

Delaware Law Developments 2022 for In-House Counsel

Recent Developments State and Local Taxes

Guiding In-House Counsel through a Restatement (SEC, NASDAQ/NYSE)

Tax Planning for Joint Ventures



Appendix E: Past CLE Topics

Meeting Month & Year	CLE Topics
September 2022	Rep & Warranty Insurance in M&A Transactions Ethical Issues for In-House Lawyers: What Judges Might See Claims-Made Policies 101 Annual Internal HR Legal Compliance Audits: Do's & Don'ts and Considerations
August 2022	ESG Today: What You Need to Know General Issues in IP: Trade Secrets, Patents, Trademarks & Copyrights
July 2022	Blockchain Technology & Regulations – An Advanced Legal Primer Preparing Your Corporate Representative to Testify Understanding the Role & Mandate of your Board's Audit Committee & How It Relates to Your Legal Department Disclosure
June 2022	NLRB Region 28 Update Ethics Briefing Killin It, Without It Killing You: Effectively Managing the Stress of a High-Octane Legal Career
May 2022	Leveraging Contingent Workers During COVID and Beyond "What A Long, Strange Trip It's Been": Ethical Implications of COVID's Continuing Impact on In-House Counsel The State of Labor Relations: How to Navigate the "Most Union-Friendly President's" NLRB 2022 Employment Law Update: What's New?
April 2022	Russian-Ukraine Conflict Sanctions The Growing Importance of Cybersecurity Sector in Light of the Russian-Ukraine War Intellectual Property Decisions TCPA Litigation – Understanding the Landscape of the Telephone Consumer Protection Act (TCPA) Arizona Litigation Showcase ESG & the Role of HR
March 2020	When Employees Aren't Well & It's Difficult to Tell: Detecting & Accommodating Hidden Disabilities Blockchain 101 The Most Overlooked Aspects of Business Combination Transactions in Today's Evolving Business Landscape
February 2020	False Claims Act Litigation: Factors Influencing Government Intervention ETHICS: Attorney—Client Privilege in Internal Investigations Six Questions Senior Management & Board Members Ask Corporate Counsel About D&O Insurance ETHICS: Protecting the Attorney—Client Privilege in M&A & Other Transactions Immigration Employer Compliance Trends: Worksite Raids, Fraud Detection Unit Site Visits & Social Security No Match Letters
January 2020	When the Comfort Parrot Starts Cursing: ADA Accommodation Quandaries Understanding the Role & Mandate of your Board's Audit Committee & How it Relates to Your Legal Department Disclosure Duties Employee Benefits 2019–2020 – Finish Strong/Be Ready Cross–Border Transactions: Doing Business in Canada



Appendix E: Past CLE Topics

December 2019	The Drought Contingency Plan, What Happens Now? Cybersecurity & Data Breach Notifications: How to Protect Your Company & Customers
November 2019	Let's Be Blunt: Marijuana & Prescription Drugs in Today's Workplace New Economic Sanctions & Trade: Guidance for 2019–2020 Religious Accommodation in the Workplace, When Two Rights Make a Wrong
October 2019	Equal Pay Compliance – What Your Organization Should be Doing Today! Settlement Agreements & Issues that Lead to Litigation Reptile Theory – How to manage & mitigate this increasingly common plaintiff counsel approach
September 2019	Dealing with & Recovering from - Embezzlement, Kickbacks & Theft at Work Beyond Maternity Leave: Cutting - Edge Approaches to Lawful Parental Leave Programs What's Market - M&A - Customary Terms in Non-Disclosure Agreements, M&A, NDAs & LOIs Defending Against Litigation Before It Begins: How to Do More Than CYA SEC Enforcement: nuts & bolts to whistleblower process & how in-house counsel can avoid being drawn into the fray adverse to the SEC
August 2019	Recent Developments in AZ Law: What Employers Need to Know GDPR - Unraveling the Newest Development in Data Protection Avoiding Wage & Hour Mistakes under Federal & State Law International Tax
July 2019	Do Your HR & Business Policies & Procedures Create Employment Law Liability AZ Update on Product Liability Law
June 2019	ETHICS: Ethical Issues - Can They Really Do That? Ethical Minefields & How to Dodge Them Best Practices for Corporate Political Involvement Trans 101 for Employers
May 2019	ETHICS: Internal Investigations & the Attorney-Client Privilege - I'm Covered, Right? Managing the Unmanageable: Difficult, Toxic & Gotta Go Employees Advantages & Disadvantages of Involuntary Bankruptcy Filings as Debt Collection Strategy Protecting Employer IP, Reputation, & Office Culture without Violating Employee Speech Rights What Businesses Need to Know about Arizona's New Data Breach Law
April 2019	How to Limit Liability & Risk in Your Foreign Operations ETHICS: Crisis & Investigation Management in the Era of 24/7 News Cycles Issues and Pitfalls to Avoid when Drafting and Litigating Indemnity Clauses Protecting Your Employees & Company from Workplace Violence Brand Protection Strategies
March 2019	Beauty is in the IP of the Beholder: Protecting & Monetizing Your Company's IP ETHICS: R-E-S-P-E-C-T: Find out what it means for the In-House Legal Department The Future of Smart Contracts Government Agency Enforcement Trends Investigating Sexual Harassment AllegationsGetting it Right



Appendix E: Past CLE Topics

February 2019	How to Prevent Executives from Saying the Wrong Thing When Testifying
	Patent Licensing
	Consciously Addressing Unconscious Biases
	Ethics: Artificial Intelligence and the Legal Profession: Embracing the Possibilities
	What's an Employer to Do in An Era of #metoo?
January 2019	Pre-Closing and Post-Closing Integration Planning in M&A
	Negotiating Credit Agreements & Navigating Article 9 of the UCC
	Data Privacy: Are You in Compliance?
	A New Generation of Laws Take Effect Discussion of HB 2154 & HB 2020
	SCOTUS Decision on Professional & Amateur Sports Protection Act: ushers in the next gold rush for the US Gaming Industry
December 2018	When Must Your Insurance Company Defend Your Company & Settle Litigation Against It?
	New Arizona Rules for LLCs
	How to Keep Your Online Sweepstakes Legal, Practical Guide for Offering Online Contests & Promotions
November 2018	Commercial Court, MIDP, Tiering & How Businesses Should Deal with the Barrage of Rule Changes
	What Did Arizona Decide: A Review of 2018 Initiatives & Referenda
	Data Privacy Considerations When Using AI in Online Advertising
	Post Tax Reform Changes to Executive Compensation Planning
	Blockchain & IP Law
October 2018	Beyond the Business Terms - What should be in your purchase & sale agreement?
	New Accounting Pronouncements - Revenue & Lease
	Cybersecurity - What it means for Public Company Reporting & Board Obligations