

Bundle Administrators' Guidelines

On first application, after the invoice for the bundle membership fee is paid and the application is approved (if required), the bundle administrator can view and manage bundle members from within the bundle administrator's profile.

To access one's profile, please go to www.hkcca.net and click on Login. Once logged in, click on the user name on top right corner.



Adding members to a bundle

Bundle members cannot add themselves to a bundle. This step needs to be manually done and reviewed by the administrator.

Once added, the bundle member is automatically activated and sent the password and activation emails. Bundle members can then log into the site to access restricted pages and update their own profiles.

Depending on the organisation settings, the bundle administrator will receive a copy of each bundle member's activation email.

From its profile, the bundle administrator sees the summary of the corporate membership and the list of members. To add a new member, the administrator clicks on the **Add member** button (see following screenshots).

The bundle administrator completes the membership application form on behalf of the members then clicks **Save**. The new bundle member's record now appears. To return to their own profile, the bundle administrator clicks the **Return to bundle list and your own profile** link.

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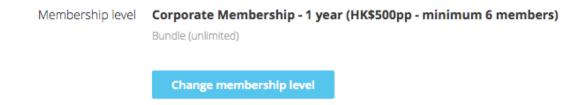
Note: Bundle Administrators are only able to add brand new members. If a member already exists within our database, please let our Admin staff know so that they can add the member to your bundle.





Profile <u>Privacy</u> <u>Email subscriptions</u> <u>Member photo albums</u> <u>Invoices and payments</u>

Membership details



Membership status Active

Member since 08 Mar 2016

Renewal due on 01 Sep 2017

Renew until 01 Sep 2018

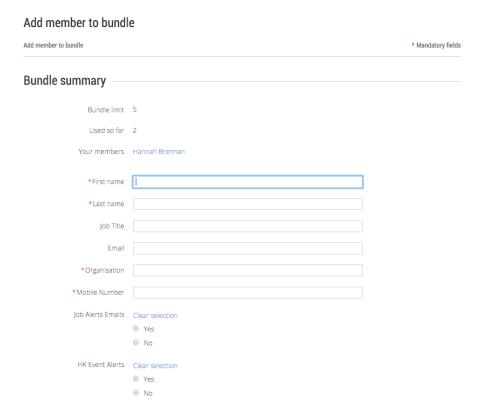
Bundle summary

Used so far 1

Add member

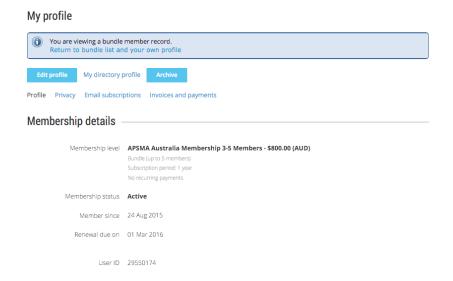
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Deleting members from the bundle

To delete a member from your bundle, from your profile page, click on the name of the member you would like to remove, then select the "Archive" button



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Renewing or Upgrading the Corporate Membership

Under Membership details, either choose **Change Membership Level** or **Renew**. The bundle administrator will be asked to review and validate its details before applying. Once applied, an invoice will be raised and sent to the bundle administrator.

Note: upon upgrading, the system might create some discrepancies on the next renewal date. For any issues, please liaise with our Administrator at info@hkcca.net.

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