

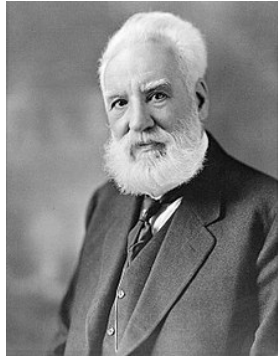
Best Practices for Good Project Management

Gerard Berghuis, IDEXX

Even if you are on the right track you will get run over if you just sit there – *Will Rogers*



Concentrate all your thoughts upon the work in hand, the sun's rays do not burn until brought to a focus – *Alexander Graham Bell*



Best Practices

- ✓ Setting up a good cadence matters
- ✓ Getting the dates right is very important
- ✓ In general, do not change dates
- ✓ You need to find a good balance for task quantity
- ✓ Task ownership vs being a follower
- ✓ Use subtasks well
- ✓ Be clear with assigning dependent tasks
- ✓ Change Management
- ✓ FOCUS: Just get it done

Setting up a good cadence matters

- Most projects aren't done in a small handful of steps
- An ideal Project Plan will have a Milestone every 2 weeks
- Some will have more, few will have less

Getting the dates right is very important

- Setting up the dates of your project was important.
- Make sure to check all dates work
- Good dates are the backbone to a successful project!

In general, do not change dates

- If your task or milestone is overdue, don't change the date.
- Tracking your delays is an important Lean Thinking exercise.
- It's good practice to leave dates alone.

You need to find a good balance for task quantity

- Setting up the tasks in a project can seem daunting.
- Too many tasks can make a project seem overwhelming!

Quality over quantity

Keep it simple!

Task Ownership vs being a follower

- Assign the task to the one person that will be working on it.
- No responsibility? Assign followers
- Multiple people responsible? Assign subtasks

Use subtasks well

- Multiple subtasks assigned allows for a clear parallel path to completion.
- Subtasks can take the place of dependent tasks

Be clear with assigning dependent tasks

- Look in your project tool for the possibility to assign dependent tasks.
- Beware of over use of links

Clarity and intent are key.

Change Management

- Invest adequate time and resources for good change management as this can be a dealbreaker.

FOCUS: Just get it done

- Our days are already busy.
- It's usually easier to get things done in bursts of activity.
- Set aside the time you need to get your Project Plan in place.

