

Seminar CD Offerings (Note all credits are for transitional & Non-Transitional attorneys)

PART I – CDs with only ETHICS CREDITS

2.5 Ethics & Professionalism CLE Credits

1. Keeping Confidences & Maintaining The Attorney Client Privilege: Who Calls The Shots

-Who is the Client: The "organization" or its "constituents"?
-Blowing The Whistle: When may in-house counsel reveal confidences and to whom
-Interviews of Employees - Involvement of In-House Counsel in Setting Financial Reserves (US v. Textron)

DAVID ATKINS & ALEX HERNANDEZ, Partners, Pullman & Comley LLC ~ Cost: \$65

4 Ethics & Professionalism CLE Credits

2. Building A Compliance & Ethics Program

-Why Have a Compliance Program

Keith Darcy
Exec. Director, Ethics & Compliance Officer Assoc.

Panels I & II with in-house members:

- **Asking the Experts:** Key Questions for Designing & Implementing an Effective Program
- **Program in Action:** Hypothetical Hotline Call & Investigation

Cost:\$100

2 Ethics & Professionalism CLE Credits

3. Smoking Gun Emails:

James Glasser and **Joseph Martine**, Wiggin and Dana partners and former federal prosecutors, discuss how to avoid being a victim to the above by instituting email practices and policies that reduce careless and reckless emails. Other related topics include:

- Voice over internet protocol preservation
- Destruction policies and Checklists.
- Personal ID Information Security
- Litigation Holds • Attorney Client Privilege Issues associated with Email & Data Privacy issues

Cost: \$ 60

*** PART II – CDs with Partial Ethics and Partial Professional Practice Credits**

1 Ethics +2 NY Professional Practice NAVIGATING THE GLOBAL CURRENT – Hot

Topics in Transnational Law For In-House Counsel

°ATTORNEY-CLIENT PRIVILEGE AROUND THE WORLD ° LITIGATION MINEFIELDS IN INTERNATIONAL WATERS

° SIGNIFICANT COMPLIANCE ISSUES

DARREN A. BOWIE, Legal Dir., NA Markets, Nokia, Inc.; **MICHELLE F. FORTE**, Sr. International Trade Counsel, Ciba Corp. Baker & McKenzie LLP; **MARCELLA BALLARD, DAVID ZASLOWSKY, ROBERT EISEN, ROBERT LEWIS & SUZANNE OFFERMAN**

Cost:..... \$70

.5 Ethics & Professionalism + 2 Prof. Practice

4. When Your Workers Don't Work: Strategies for Managing Disability & Leave

FMLA: Abuses; Service Member Amendments & DOL's Proposed FMLA Amendments

ADA: Implications Workplace Wellness Programs; "FIT FOR DUTY" -Mastering Interactive Dialogue + Sick Leave Policies-Family/Caregiver Responsibilities

Jackson Lewis: **Michael Soltis**, Managing Ptr. Stamford; **Frank Alvarez & Susan Corcoran**, WHP Ptrs.

Cost:\$60

1 Ethics/Professionalism + 3 Professional Practice

5. Joint Ventures: Essential Legal & Business Concerns:

- Corporate Governance • IP • Tax/Accounting
- Compliance w/US Laws • Dispute Resolution
- International Considerations • Exit Strategies

Morgan Lewis Partners: Charles Engros (Managing Ptr.); Karen Butcher, Amy Conway-Hatcher, Jon Morris & Harry Robins ~ **PwC:** Lee Campbell;

Cost:\$100

.5 Ethics & Professionalism + 2.5 Prof. Practice

6. Fearless Firing Update: Saying Goodbye & Avoiding a Courthouse Reunion

- RIFs, including defensible selection processes
 - Performance terminations, including the controversial ABC evaluation system
 - Misconduct terminations Statutory exceptions to the at-will doctrine including, i.e., the 27 statutory exceptions in CT OWBPA developments: ensuring effective releases
 - Meeting social expectations when terminating an employee Evaluating a termination lawsuit
- PLUS: Ethical issues employment litigators

are likely to encounter when, for example, weaknesses are found in the defense of a matter.

Michael Soltis & Susan Corcoran

Cost:\$60

*** PART III –Professional Practice Credits**

3 Professional Practice CLE Credits

7. Bulletproofing Your Deals:

Lessons from Litigation Battlefield on Commercial Contract Clauses (US & Intl.)

-Latest Case Law Developments, Drafting Tips
- Avoiding Pitfalls with Sample Clauses
Other Clauses: - Arbitration – Forum/Venue Selection – Survival - Remedy Limitations
– Ipso Facto & Indemnification Provisions

From Robinson & Cole LLP (Stamford):
Christopher Major and Alexander Pencu
Baker & McKenzie Partners;

Beatriz Pessoa de Araujo, (London) & **Andrew Handelsmann** (NYC)

Cost:\$ 70

2.5 Professional Practice CLE Credits

8 A..Articles 2 & 9 of The UCC

PART I:

Personal Property Security Interests

Day Pitney LLP Partner: **Thomas Wildman**

2.5 Professional Practice CLE Credits

8 B.

PART II: Sales Transactions:

Day Pitney LLP Partner: **Mitchell Lewis**

Each Set \$50

*Both sets (A&B).....\$75

5.5 NY Professional Practice CLE Credits

9. Employment Restrictive Covenants: Examination of Issues Confronting Multinational Corporations from U.S. & International Perspective (Canada, Lat. America, Germany, UK, Europe & China)

- Non-Competes
- Non-Disclosure of Obligations
- Non-Solicitation: Clients & Co-Workers
- Work Product Ownership

Epstein Becker & Green P.C. Partners:

Peter Stein & David Poppick (Stamford) +
Norbert Schlund, Jian Hang
 Oglivy Renault Partner: **Anne Gallop**
 Grant, Herrmann, Schwartz & Klinger Partner:
Milton Schwartz
 CLA Piper Partner: **Tim Marshall**
 Cost: \$100

2.5 Professional Practice. CLEs (2 CDs)

**#11. RISKS & CHALLENGES OF
 MANAGING PERSONAL DATA**

- Risks Affecting Employee Personal Data & Driving Employer Obligations -Key Data Privacy & Security Measures -State Laws re ID Theft & Effects on Employers -Risks
 - Affirmative Duties to Protect S/S Number Provisions - Handling Protection Breaches
 - Record Destruction - Pending Legislation
 -Development of Data Privacy & Security Plan

International Regulation

- Codes - Privacy Principles - Rights
 - Obligations - Cross Border Transfer of Personal Data

Jackson Lewis, (WHP) Partners: **JOSEPH LAZZAROTTI & JOHAN LUBBE** Cost:.....\$60

3 NY Professional Practice CLE Credits (2 CDs)

**#12. THE RE-EMERGENCE OF COPYRIGHT
 LAW IN BUSINESS**

◇ Review of Copyright Laws and How They Currently Impact the Business World & In- House Counsel Copyright Law ◇ New Challenges on the Web ◇ Strategies for Minimizing Company Exposure, including Employee Guidelines & Codes of Conduct ◇ **Plus** Fair Use Doctrine

LAUREN BRUZZONE & STEVE STRUNCK, IBM. Global Svcs., **TERRENCE McALLISTER**, Ohlandt Greeley & **YUVAL MARCUS**, Leason Ellis
 Cost:\$70

3 NY Professional Practice CLE Credits (3 CDs)

13.. TRADEMARKS: How to Preserve and Protect Your Company's Trademarks

JENNIFER MILLONES, Sr.Cnsl, IP, Diageo NA
-Fundamental Trademark Issues including: - Registrations -Domestic & Int'l., Common Law, Google Issues, Domain Names.

PAMELA CHURCH, Partner, Baker & McKenzie

Trademark Licensing including: Issues related to License Terms, Quality & Spokespersons Issues
FRED SPAETH, Michaud-Duffy Group
- Trademark infringement including related litigation issues: - Analysis of Infringement Issues, Pre-Litigation and Settlement Options, Strategies, Managing Litigation.
 Moderator: **TERRENCE McALLISTER**, Ptr., Ohlandt Greeley, Ruggiero & Perle
 Cost:\$60

2.5 NY Professional Practice CLE Credits (3 CDs)

14.. FOREIGN CORRUPT PRACTICES ACT & EMBARGOES

Partners from Curtis Mallet-Prevost Colte & Mosle:
MYLES BARTLEY (NYC):
 FCPA -Blueprint for Compliance in a Landscape of Increased SEC & DOJ Enforcement & Fines
BRYAN ELWOOD (DC): Meeting the Demands of Current and Proposed Embargoes and Sanctions Law for U.S. Companies

Cost: \$45

TO ORDER: You may fax (203-329-0825) or email: wesfacca@wesfacca.com

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CD Offerings

(Updated October 2009)



If you missed a WESFACCA Seminar and would like to get **New York CLE Credit**, you may purchase the CDs described in this brochure. The process is that we send you the materials with the CDs along with a survey and a Statement of Completion. You listen to the CDs, fill out the survey and Statement and return both to WESFACCA. We, in turn, send you a CLE Verification Form which you keep on file for 4 years – as we will paperwork. Easy – good thing to do when stuck in traffic!

FORMAT:

In order to make it easier for you to find the type of CLE Credit you require, we have broken out the offerings into 3 Parts.

Part I: CDs offering only Ethics & Professionalism CLEs.

Part II: offers a combination of Ethics and Professional Practice and

Part III: offers other than Ethics.



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